

LOAN APPLICATION FORM



SALARIED | SELF-EMPLOYED | BUSINESS

DOCUMENT CHECKLIST

Business Loan/Personal Loan	Salaried	Self-employed Professional	Self-Employed Non Professional (Pvt. Ltd Co. Partnership, Proprietorship, Public Ltd Co.)
1 Colour Photograph	✓	✓	✓
Documents required: ID proof, Residence/Office address proof, Signature proof, DOB proof	✓	✓	✓
Income Details	Salary Slip for last 3 months	IT returns for 2 years, Balance sheet & P/L Account statement for the last 2 years with Annexures	IT returns for 2 years, Balance sheet & P/L Account statement for the last 2 years with Annexures
Bank Statements	3 months (of Salary account)	6 months	6 months
Business Proof/Employment proof	Job continuity proof Form 16	Qualification Certificate/ Certificate of Practice (COP) Shop Act License/ MOA & AOA/Partnership Deed	Shop Acts License for sole proprietorships/ Sales Tax/VAT registration/Partnership Deed/ MOA & AOA and Board Resolution
Letter of Authority by Partnership firm, Certificate of Shareholding pattern	NA	NA	✓
Details of all running obligations	✓	✓	✓
Co-Applicant details: Photograph, ID & address proof	✓	✓	✓

Loan Against Securities	Salaried	Self-Employed	Companies
1 Colour Photograph	✓	(HUF): Karta Partnership Firm: Partners	Director's
Documents required	ID proof, DOB proof, Signature proof, Residence/Office Address proof	ID proof, DOB proof, Signature proof, Residence/Office Address proof	ID proof, (Certificate of Incorporation), Residence/Office address proof, Signature proof
Income Details	Latest pay slip and Form 16 for the previous 2 years	IT Returns and Balance sheet and P/L Account statement for the last 2 years, or CA certified network statement	IT Returns and Audited Financial for last 2 years, Latest Wealth Tax Return, CA certified network statement
Bank Statement	3 months	3 months	3 months
Demat proof	✓	✓	✓
Business proof	NA	Shop Act License for sole proprietorships /Sales Tax/VAT registration/partnership deed/MOA and AOA Board resolution	MOA and AOA/Partnership deed/Trust deed, Form 32, List of Subsidiaries and sub companies

Mortgages (Loan Against Property/Home Loans)	Individual (Self-Employed)	Companies
1 colour Photograph	✓	✓
Documents required: ID proof, Residence/Office address proof, DOB proof, Pan Card, Electricity bill	✓	✓
Income Details	IT Returns for 2 years, Balance sheet & P/L Account statement for the last 2 years with Annexures	IT Returns for 2 years, Balance sheet and P/L Account statement for last 2 years with Annexures
Bank Statement	12 months	12 months (Loan Against Property) 6 months (Home Loan)
Business proof	Shop/Factory Licence certificate	Companies: Certificate of incorporation, MOA and AOA, Board resolution and POA for execution of loan transaction Partnership Firms: Partnership deed, Registration and POA for execution of loan transaction
Property documents	Photocopy of original sale deed allotment/possession letter NOC from society and other documents as per legal report	Photocopy of original sale deed allotment/possession letter NOC from society and other documents as per legal report
Details of all running obligations	✓	✓
Co-Applicant details: Photograph, ID & address proof	✓	✓

APPLICATION FORM NO.

Please fill in all the required details in **BLOCK LETTERS**. Tick boxes as applicable

*Mandatory Fields

LOAN DETAILS

Type of Loan* Business Loan Construction Equipment Loan Home Loan Loan Against Property Loan Against Shares/Securities Personal Loan

Loan Amount Requested* ₹ _____ Required Tenor in Months* _____

Purpose of the Loan* Balance Transfer Loan Consolidation Property purchase Business Expansion

If Others (Please specify) _____

APPLICANT DETAILS

Name of the Applicant* _____

Father's/Spouse's Name* _____

Date of Birth* D D / M M / Y Y Y Y

Gender* M F Marital Status* Married Single

ID Document Type* Deiving License PAN Card Passport Ration Card UID Voter ID

Relevant ID No.* _____

Residence Type* Rented Owned RCO Staying Since _____

Residence Address* _____

Landmark* _____

City* _____ Pincode* _____

State* _____

Tel No. 1* _____ Tel No. 2 _____

Mobile _____ Email ID _____

Colour Photograph

EMPLOYMENT DETAILS - APPLICANT

Employment Type* Salaried Self Employed Professional Self Employed Businessman

ID Type* (Where applicable) Professional ID Employment ID Relevant ID No. _____

Designation _____ Department _____

Name of the firm/Company* _____

Business Consitution* Proprietorship Partnership Public Limited Company Private Limited Company

Others _____

Total Experience _____ Years _____ Months Office Owned Y N

Office Address* _____

Landmark* _____

City* _____ Pincode* _____

State* _____

Tel No. 1* _____ Extension No. _____ Website _____

Preferred Address to Contact* Residence Office

PEMANENT RESIDENTIAL ADDRESS

Contact Person Name* _____

Address* _____

Landmark* _____

City* _____ Pincode* _____

State* _____ Tel No.* _____

Mobile* _____ Relationship _____

CO-APPLICANT/GUARANTOR DETAILS

Individual* Company*
 If Individual, then*
 Proprietor Authorised Signatory Director Partner
 Gender* M F Marital Status* Married Single
 Father's/Spouse's Name* F I R S T _____

 M I D D L E _____ L A S T _____
 Residence Type Rented Owned RCO Staying Since _____
 If Company, then*
 Proprietorship Partnership Public Limited Company
 Type/Constitution* Private Limited Company If Others (Please specify) _____
 Name of the Co-Applicant/
 Guarantor* F I R S T _____

 M I D D L E _____ L A S T _____
 Date of Incorporation/Birth* D D M M Y Y Y Y _____
 ID Document Type* PAN Card Voter ID Passport Driving License Ration Card UID ROC Registration TAN
 Relevant ID No.* _____
 Preferred Mailing Address* Branch Office Registered Office Residence
 Office/Residence Address* _____

 Landmark* _____
 City* _____ Pincode* _____
 State* _____
 Mobile* _____ Tel No.* _____ Email ID _____



REGISTERED OFFICE DETAILS

Same as above* Yes No
 Office Address* _____

 Landmark* _____
 City* _____ Pincode* _____
 State* _____
 Tel No.* _____ Tel No.2* _____ Website _____

EMPLOYMENT DETAILS - APPLICANT

Employment Type* Salaried Self Employed Professional Self Employed Businessman
 ID Type* (Where applicable) Professional ID Employment ID Relevant ID No. _____
 Designation _____ Department _____
 Name of the firm/Company* _____
 Business Constitution* Proprietorship Partnership Public Limited Company Private Limited Company Others _____
 Total Experience _____ Years _____ Months Office Owned Y N
 Office Address* _____
 Landmark* _____
 City* _____ Pincode* _____
 State* _____
 Tel No.* _____ Extension No. _____ Website _____
 Preferred Address to Contact* Residence Office

INSURANCE NOMINEE DETAILS

Relationship with Applicant* _____
 Name* F I R S T _____ M I D D L E _____ L A S T _____
 Residence Address* _____
 Landmark* _____
 City* _____ Pincode* _____
 State* _____ Mobile* _____
 Tel No.* _____ Email ID _____

To add more Co-applicants/Guarantors, use additional Co-Applicant Sheets

DETAILS OF EXISTING LOAN

No. of Bajaj Finance loans being serviced currently* _____ Auto Loan _____ Business Loan
 _____ Distribution Personal Loan _____ Loan Against Property
 _____ Loan Against Shares/Securities _____ Personal Loan
 No. of Non Bajaj Finance loans being serviced currently* _____ Secured _____ Unsecured

LOAN AGAINST SECURITIES

Please fill the following details in case of Loan Against Shares/Securities, else ignore

Client Type* Retail Loan Against Shares/Securities Promoter Loan Against Shares/Securities

Client Name	Client ID	DP Name	DP ID

MORTGAGES

Please fill the following details in case of Mortgage Loan, else ignore

Loan Against Property - Product SegmentType of Loan* Loan Against Existing Property Lease Rental Discounting
 Purchase of Commercial Property Loan Against Plot**Home Loan - Product Segment**Type of Loan* Building Purchase Resale Refinance Balance Transfer Builder
 Self Construction Under Construction Ready Property Plot Purchase
 Plot Purchase + Construction If Other (Please specify) _____**Loan Against Property and Home Loan - Specific Product Segment (Property Details)**Type of Property* Residential Commercial Mixed Usage
Status of the Property Self-Occupied Rented VacantProperty Address* _____
Landmark* _____
City* _____ Pincode* _____
Property Age _____ Years _____ Months Property Construction Area _____ sq.ft.
Property Land Area _____ sq.ft. Estimated Property Value (in ₹) _____**Processing Fee Details**Instrument Type Cheque DD **Instrument Date:** _____ **Instrument No.** _____
Amount(in ₹)* _____ **Bank Name** _____

** To be filled in for respective Product loan

**ACKNOWLEDGMENT**Please furnish documents mentioned in the document checklist section for approval* of your loan application.
Please write to us at our **Customer Service Mail ID: wecare@bajajfinserv.in** for any queries and suggestions.Name of the Applicant* _____
Loan Amount Applied* _____ Date: _____
Mobile No. of the Sales executive* _____

Note*: Credit at the sole discretion of Bajaj Finance Limited

Application Form No.

HELP US TO KNOW YOU BETTER

Your Preferred Language* 1) _____ 2) _____

Please tell us about

- (a) Net Monthly Income? < ₹15000 ₹15000 - 25000 ₹25001 - 50000 ₹50001 - 75000 > ₹75000
- (b) Which of these do you own?
 Microwave Cooking Range Electric Chimney Printer Laptop
 Desktop Vacuum Cleaner
- (c) Your refrigerator 280 L or less Greater than 280L Do not own
- (d) Type of your TV
 - Size of the TV Normal TV Normal-Flat TV LCD/LED Plasma
 21 inches or less Between 21 to 30 inch 30 inch or more
- (e) Your washing machine Semi-Automatic Fully Automatic Do not own
- (f) Your car
 - How many cars do you own? Used Car
 - Price of your latest car Normal-Flat TV ₹- 10 Lacs
 - Month and year of Purchase < ₹5 Lacs
- (g) Type of Internet Access at your Home Broadband Dial Up Wireless Data Card Do not own
- (h) Type of your Credit card Platinum/Titanium Gold Silver Others Do not have
- (i) Type of your Insurance Motor Medical Property Plant & Machinery
 Others Do not own
- (j) Have you travelled abroad in the last year Yes No

UNDERTAKING

I/We declare that all the particulars and information and details given/filled in this Application Form are true, correct, complete and up-to-date in all respects and that I/We have not withheld any information whatsoever.

I/We, would like to know through telephonic calls, or SMS on my mobile number mentioned in the Application Form as well as in this undertaking, or through any other communication mode, various Bajaj Finserv loan offer schemes or loan promotional schemes or any other promotional schemes and hereby authorise M/s Bajaj Finserv it's employee, agent, associate to do so. I/We confirm that laws in relation to the unsolicited communication referred in "National Do Not Call Registry"(the "NDNC Registry")as laid down by TELECOM REGULATORY AUTHORITY OF INDIA will not be applicable for such communication/calls/SMS received from Bajaj Finserv, it's employees, agents and/or associates.

Mobile No.* _____

DECLARATION

I/We state that the contents and information given in this application form are true, correct and complete and shall be the basis of any loan/facility that Bajaj Finserv may decide to grant me/us. I/We shall submit, sign and execute all such loan agreements and other documents as may be prescribed/required by Bajaj Finserv at any point of time and the applicable stamp duty shall be payable by me/us. I/We fully acknowledge that the grant of the loan is at the sole discretion of Bajaj Finserv and that Bajaj Finserv reserves the right to reject my/our loan application without assigning any reason whatsoever. I further acknowledge that the processing fees given by me is non-refundable and in case of rejection of my application, I shall not seek refund of the same from Bajaj Finserv. I/We also authorise Bajaj Finserv & agree not to hold Bajaj Finserv responsible for any disclosure at any time of any information relating to me/mine/us/our loan/facility, including but not limited to repayment history, defaults in payment to any credit card bureau, financial institutions, any third party engaged by Bajaj Finserv for purpose of property verification, operation of details of the application form, loan amount and/or other administrative services. I/We confirm & agree that by signing this application form, I/We am /are deemed to have accepted, read, understood and agreed to be bound by the terms (including amendments thereof) governing the loan/facility. I/We confirm and agree that I/We have no objection to Bajaj Finserv sending me/us offers of their products or service of its subsidiaries, affiliates or associate companies of Bajaj Finserv. The use of above information shall not amount to violation of any of my/our privacy or confidentiality rights or privileges. I/We accord the above concern not withstanding the grant of loan facility, its rejection by Bajaj Finserv after applying for the loan(s) by me/us, or on maturity of the loan(s) and authorise Bajaj Finserv to use the said information. I/We have no objection to give the documents required as per KYC guidelines issued by RBI.

- I/We acknowledge the receipt of the document checklist for the loan from Bajaj Finserv
- I/We, hereby, agree to apply for a complementary Existing Member Identification (EMI) card

Applicant's Signature _____ Co-Applicant's Signature _____ Co-Applicant's Signature _____
 Place _____ Seal _____ Co-Applicant's Signature _____ Co-Applicant's Signature _____
 Date _____ Co-Applicant's Signature _____ Co-Applicant's Signature _____

FOR OFFICE USE ONLY

Branch Code* _____ Source Code* _____ DSA Referral Code* _____
 Scheme Code* _____ Sales Manager's Name* _____ Sales Executive's Name* _____
 Date No.* _____ DSA/Referral Signature* _____ Sales Executive's Signature* _____ Lead/Source* _____

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In case of any queries/other options on the documents above, please contact our Sales Executive. Please write to us at our **Customer Service Mail ID: wecare@bajajfinserv.in** for any queries and suggestions. Your application will be assessed quickly after receiving the required documents. Please quote the application number mentioned in this slip for any enquiries or logon to your Experia account.

CO-APPLICANT/GUARANTOR DETAILS

This is a Continuation to Loan Application Form No. :

Individual Company

If Individual, then* Proprietor Authorised Signatory Director
Gender* M F Marital Status* Married Single

Father's/Spouse's Name* F I R S T M I D D L E L A S T

If Company, then Proprietorship Partnership Public Limited Company
Type/Constitution* Private Limited Company Others

Name of the Co-Applicant/Guarantor* F I R S T M I D D L E L A S T

Date of Incorporation/Birth* D D M M Y Y Y Y

ID Document Type* PAN Voter ID Passport Driving License Ration Card UID ROC Registration TAN

Relevant ID No.*

Preferred Mailing Address* Office Registered Office Residence

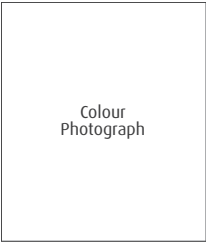
Office/Residence Address*

Landmark*

City* Pincode*

State* Mobile*

Tel No.* Email ID



REGISTERED OFFICE DETAILS

Same as above * Yes No

Office Address*

Landmark*

City* Pincode*

State*

Tel No. 1* Tel No. 2 Website

CO-APPLICANT/GUARANTOR DETAILS

Individual Company

If Individual, then* Proprietor Authorised Signatory Director
Gender* M F Marital Status* Married Single

Father's/Spouse's Name* F I R S T M I D D L E L A S T

If Company, then Proprietorship Partnership Public Limited Company
Type/Constitution* Private Limited Company Others

Name of the Co-Applicant/Guarantor* F I R S T M I D D L E L A S T

Date of Incorporation/Birth* D D M M Y Y Y Y

ID Document Type* PAN Voter ID Passport Driving License Ration Card UID ROC Registration TAN

Relevant ID No.*

Preferred Mailing Address* Office Registered Office Residence

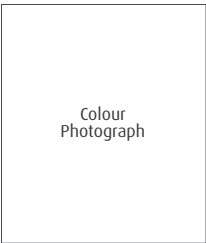
Office/Residence Address*

Landmark*

City* Pincode*

State* Mobile*

Tel No.* Email ID



REGISTERED OFFICE DETAILS

Same as above * Yes No

Office Address*

Landmark*

City* Pincode*

State*

Tel No. 1* Tel No. 2 Website