

25 January 2024

TO,  
THE MANAGER,  
LISTING DEPARTMENT  
BOMBAY STOCK EXCHANGE LTD  
P J TOWERS, 1<sup>ST</sup> FLOOR.  
FORT, MUMBAI-400021

Dear Sir,

**Reg. Bajaj Finance Ltd- Secured/ Unsecured Redeemable Non-Convertible Debentures (NCDs) issued on private placement basis**

**Sub. Intimation of Record date for payment of Annual Interest, Final Interest & Redemption on NCD issued on Private Placement basis**

In pursuance of Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirement), 2015, please find enclosed, the Intimation of Record date for payment of Annual Interest, Final Interest and Redemption of the Non-Convertible Debenture issued on Private Placement basis under ISIN INE296A07ST5 on 23 January 2024.

The above is for your information and doing the needful.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For **Bajaj Finance Limited**

**R Vijay**  
**Company Secretary**  
Encl: As above.

**BAJAJ FINANCE LIMITED**

<https://www.aboutbajajfinserv.com/finance-about-us>

**Corporate Office:** 4<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

**Corporate Office Extn.:** 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India  
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

**Registered Office:** C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

**Corporate ID No.:** L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



**Bajaj Finance Ltd**

ISIN : INE296A07ST5  
Date of Allotment : 23 January 2024  
Rate of Interest : 8.10% p.a.  
Date of Redemption/Maturity : 23 January 2029  
Credit Rating : CRISIL AAA/Stable & IND AAA/Stable  
Issue Size : Rs. 857.6 Crore

Sr. No.	Record Date	Purpose	Due Date of Payment
1.	8 January 2025	1 <sup>st</sup> Annual Interest	23 January 2025
2.	8 January 2026	2 <sup>nd</sup> Annual Interest	23 January 2026
3.	8 January 2027	3 <sup>rd</sup> Annual Interest	23 January 2027
4.	10 January 2028	4 <sup>th</sup> Annual Interest	23 January 2028
5.	8 January 2029	5 <sup>th</sup> Annual Interest (Final)	23 January 2029
6.	8 January 2029	Redemption	23 January 2029

For **Bajaj Finance Ltd.**

**R Vijay**  
**Company Secretary**

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