

26 April 2024

To Corporate Relations Department. BSE Limited 1st Floor, New Trading Ring, Rotunda Building, P J Tower, Dalal Street, Fort, Mumbai 400 001 BSE Code: 532978	To Corporate Listing Department. National Stock Exchange of India Ltd Exchange Plaza, 5th Floor Plot No.C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Code: BAJAJFINSV
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Dear Sir/Madam,

Sub: Information pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Issue of securities

In terms of provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”), as amended, and in continuation to our letter dated 26 April 2024, regarding outcome of Board meeting, this is to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Friday, 26 April 2024, *inter-alia*, approved the issue of 11,73,258 equity shares of face value of Re. 1, at respective grant prices, to Bajaj Finserv ESOP Trust under the Bajaj Finserv Limited Employee Stock Option Scheme, as amended.

Details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13 July 2023 are enclosed as **Annexure**.

The Board Meeting today commenced at 12 noon IST and concluded at 1.50 p.m. IST.

We request you to kindly take this on record.

Thanking you,
Yours faithfully
FOR BAJAJ FINSERV LIMITED

UMA SHENDE
COMPANY SECRETARY
Email id: investors@bajajfinserv.in
Encl.: As above

Annexure

Details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13 July 2023 are as under:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity shares of face value of Re. 1 ranking <i>pari-passu</i> with the existing equity shares.
2.	Type of issuance	Issue of equity shares to Bajaj Finserv ESOP Trust (BFS-ESOP Trust) to meet the exercise of options by the employees through issue of new shares i.e., by primary issue at the respective grant prices.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of 11,73,258 equity shares aggregating to Rs. 105.03 crore at the respective grant price.