



Performance Highlights Q3 FY20

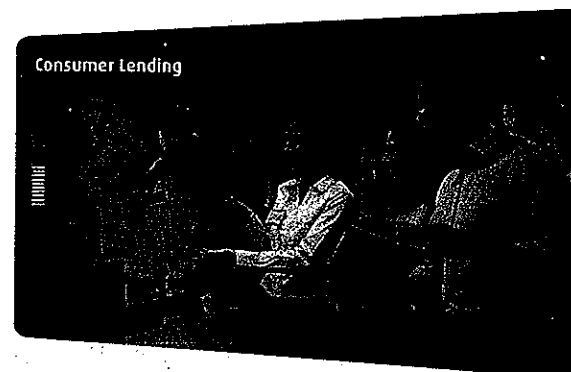
Consolidated total income ↑31% | Consolidated profit after tax ↑32%

BAJAJ FINSERV LIMITED

Consolidated Results

Particulars	Q3 FY20	Q3 FY19	% Change	9M FY20	9M FY19	% Change
Total income	14,561	11,142	31%	41,057	29,611	38%
Profit before tax	2,627	2,224	18%	7,509	6,025	25%
Profit after tax	1,126	851	32%	3,175	2,380	34%

Consumer Lending



BAJAJ FINANCE LIMITED

Consolidated Results

Particulars	Q3 FY20	Q3 FY19	% Change	9M FY20	9M FY19	% Change
Total income	7,026	4,992	41%	19,157	13,203	45%
Profit after tax	1,614	1,060	52%	4,316	2,819	53%
Return on average equity (annualised)	23.8%	23.6%		22.2%	21.9%	
Assets under management	1,45,092	1,07,507	35%	1,45,092	1,07,507	35%

SME and Commercial Lending



BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED

Standalone Results

Particulars	Q3 FY20	Q3 FY19	% Change	9M FY20	9M FY19	% Change
Gross written premium	3,055	2,547	20%	10,178	7,695	32%
Profit after tax	191	224	-15%	695	697	-0.3%
Return on average equity (annualised)	13.5%	18.2%		17.0%	19.6%	
Assets under management	18,604	16,278	14%	18,604	16,278	14%

General Insurance



BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED

Standalone Results

Particulars	Q3 FY20	Q3 FY19	% Change	9M FY20	9M FY19	% Change
Gross written premium	2,552	2,123	20%	6,624	5,567	19%
New business premium	1,411	1,171	20%	3,660	3,105	18%
Shareholders' profit after tax	143	112	28%	412	390	6%
Assets under management	60,789	54,687	11%	60,789	54,687	11%

Life Insurance



Bajaj Finserv Limited | CIN: L65923PN2007PLC130075 | Website: www.bajajfinserv.in

Bajaj Finance Limited | CIN: L65910MH1987PLC042961 | Website: www.bajajfinserv.in/finance

Registered Office: Akurdi, Pune 411 035 | Corporate Office: Bajaj Finserv House, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

Bajaj Allianz General Insurance Company Limited | CIN: U66010PN2000PLC015329 and IRDA Registration No. 113 dated 2 May 2001

Bajaj Allianz Life Insurance Company Limited | CIN: U66010PN2001PLC015959 and IRDA Registration No. 116 dated 3 August 2001

Registered and Corporate Office: Bajaj Allianz House, Airport Road, Yerwada, Pune - 411 006 | Website: www.bajajallianz.com

Insurance is the subject matter of the solicitation.

This is an abridged representation of the unaudited financial results of Q3 FY20 and is not for the purpose of legal compliance.

As required by regulations, the results for Bajaj Finserv and Bajaj Finance Limited have been prepared as per Indian Accounting Standards (Ind AS).

The results of Bajaj Allianz General and Life Insurance Company Limited are as per Indian GAAP.

BAJAJ FINANCE
Lending & Deposits

BAJAJ | Allianz
Life Insurance

BAJAJ | Allianz
General Insurance

BAJAJ FINSERV LIMITED

CIN: L65923PN2007PLC130075

Registered Office: Mumbai - Pune Road, Akurdi, Pune 411 035

Corporate Office: Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014

Website: www.bajajfinserv.in | E-mail ID: investors@bajajfinserv.in | Telephone: +91 20 27472851 | Fax: +91 20 27407380

Extract of unaudited consolidated financial results for the quarter and nine months ended 31 December 2019

(₹ In Crore)

Sr. No.	Particulars	Quarter ended 31.12.2019 (Reviewed)	Nine months ended 31.12.2019 (Reviewed)	Quarter ended 31.12.2018 (Reviewed)
1	Revenue from operations	14,558.92	41,052.44	11,141.05
2	Profit before tax	2,627.16	7,508.76	2,224.02
3	Profit for the period (attributable to owners of the company)	1,125.64	3,174.70	850.52
4	Total comprehensive income (attributable to owners of the company)	1,157.89	3,501.94	1,270.63
5	Paid-up equity share capital	79.57	79.57	79.57
6	Other equity (as shown in the Balance Sheet of previous year)			23,686.35
7	Basic and diluted earnings per share (₹) (not annualised) (Face value of ₹ 5 each)	70.7	199.5	53.4

Key standalone financial information is given below:

(₹ In Crore)

Sr. No.	Particulars	Quarter ended 31.12.2019 (Reviewed)	Nine months ended 31.12.2019 (Reviewed)	Quarter ended 31.12.2018 (Reviewed)
1	Total income	39.53	462.09	35.35
2	Profit before tax	6.11	361.12	11.12
3	Profit after tax	3.19	348.71	7.68

Note : The above is an extract of the unaudited financial results for the quarter and nine months ended 31 December 2019 which have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29 January 2020, subjected to limited review by statutory auditors and filed with the stock exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The full format of the aforesaid financial results is available on the website of the Company, BSE Limited and National Stock Exchange of India Limited i.e. www.bajajfinserv.in, www.bseindia.com and www.nseindia.com respectively.

By order of the Board of Directors
For Bajaj Finserv Limited

Pune
29 January 2020



Sanjiv Bajaj
Managing Director & CEO