# **BAJAJ FINANCE LIMITED**

# **Fixed Deposits Application Form for Resident Individuals**

# **HIGHEST SAFETY**

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

# LOAN AGAINST DEPOSIT AVAILABLE

As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

# Rate of interest (% per annum) valid for deposits up to Rs.5 crore (w.e.f 04<sup>th</sup> March 2023) For New/Existing Depositor:

|                         |                           | Int  | erest rates on deposi | ts    |       |  |  |
|-------------------------|---------------------------|--|-----------------------|-------|-------|--|--|
| Period (except table 2) | Table 1                   |  |                       |       |       |  |  |
|                         | Cumulative<br>At Maturity | Non-cumulative Monthly Quarterly Half Yearly Annua |                       |       |       |  |  |
| 12 - 14 months          | 7.40%                     | 7.16%  | 7.20%                 | 7.27% | 7.40% |  |  |
| >15 - 23 months         | 7.50%                     | 7.25%  | 7.30%                 | 7.36% | 7.50% |  |  |
| 24 months               | 7.55%                     | 7.30%  | 7.35%                 | 7.41% | 7.55% |  |  |
| 25 - 35 months          | 7.35%                     | 7.11%  | 7.16%                 | 7.22% | 7.35% |  |  |
| 36 - 60 months          | 7.65%                     | 7.39%  | 7.44%                 | 7.51% | 7.65% |  |  |

|           | Interest rates on deposits |                |           |             |          |  |  |  |  |
|-----------|----------------------------|----------------|-----------|-------------|----------|--|--|--|--|
| Period    |                            | Table 2        |           |             |          |  |  |  |  |
| Pellou    | Cumulative                 | Non-cumulative |           |             |          |  |  |  |  |
|           | At Maturity                | Monthly        | Quarterly | Half Yearly | Annually |  |  |  |  |
| 15 months | 7.45%                      | 7.21%          | 7.25%     | 7.32%       | 7.45%    |  |  |  |  |
| 18 months | 7.40%                      | 7.16%          | 7.20%     | 7.27%       | 7.40%    |  |  |  |  |
| 22 months | 7.50%                      | 7.25%          | 7.30%     | 7.36%       | 7.50%    |  |  |  |  |
| 30 months | 7.45%                      | 7.21%          | 7.25%     | 7.32%       | 7.45%    |  |  |  |  |
| 33 months | 7.75%                      | 7.49%          | 7.53%     | 7.61%       | 7.75%    |  |  |  |  |
| 44 months | 7.95%                      | 7.67%          | 7.72%     | 7.80%       | 7.95%    |  |  |  |  |

# For senior Citizen Deposits:

|                         |             | Int            | erest rates on depos<br>Table 3 | its         |          |  |  |
|-------------------------|-------------|----------------|---------------------------------|-------------|----------|--|--|
| Period (except table 4) | Cumulative  | Non-cumulative |                                 |             |          |  |  |
|                         | At Maturity | Monthly        | Quarterly                       | Half Yearly | Annually |  |  |
| 12 - 14 months          | 7.65%       | 7.39%          | 7.44%                           | 7.51%       | 7.65%    |  |  |
| >15 - 23 months         | 7.75%       | 7.49%          | 7.53%                           | 7.61%       | 7.75%    |  |  |
| 24 months               | 7.80%       | 7.53%          | 7.58%                           | 7.65%       | 7.80%    |  |  |
| 25 - 35 months          | 7.60%       | 7.35%          | 7.39%                           | 7.46%       | 7.60%    |  |  |
| 36 - 60 months          | 7.90%       | 7.63%          | 7.68%                           | 7.75%       | 7.90%    |  |  |

|           | Interest rates on deposits |         |           |             |          |  |  |
|-----------|----------------------------|---------|-----------|-------------|----------|--|--|
| Period    |                            |         | Table 4   |             |          |  |  |
| Pellou    | Cumulative                 |         |           |             |          |  |  |
|           | At Maturity                | Monthly | Quarterly | Half Yearly | Annually |  |  |
| 15 months | 7.70%                      | 7.44%   | 7.49%     | 7.56%       | 7.70%    |  |  |
| 18 months | 7.65%                      | 7.39%   | 7.44%     | 7.51%       | 7.65%    |  |  |
| 22 months | 7.75%                      | 7.49%   | 7.53%     | 7.61%       | 7.75%    |  |  |
| 30 months | 7.70%                      | 7.44%   | 7.49%     | 7.56%       | 7.70%    |  |  |
| 33 months | 8.00%                      | 7.72%   | 7.77%     | 7.85%       | 8.00%    |  |  |
| 44 months | 8.20%                      | 7.91%   | 7.96%     | 8.04%       | 8.20%    |  |  |

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.

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# **Bajaj Finance Limited**

CIN-L65910MH1987PLC042961 **Registered Office:** Akurdi, Pune 411 035. **Corporate Office:** 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014.

# **BAJAJ FINANCE LIMITED**

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

Non-Cumulative

Director

# FIXED DEPOSIT SCHEMES

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

Table 3

## Rate of Interest per annum valid up to ₹5 Crores per deposit (w.e.f. 04<sup>th</sup> March 2023)

|                 |             | Table 1        |           |             |        |            |             |
|-----------------|-------------|----------------|-----------|-------------|--------|------------|-------------|
| Period (except  | Cumulative  | Non-Cumulative |           |             | Period | Cumulative |             |
| table 2)        | At Maturity | Monthly        | Quarterly | Half Yearly | Annual |            | At Maturity |
| 12 - 14 months  | 7.40%       | 7.16%          | 7.20%     | 7.27%       | 7.40%  | 15 months  | 7.45%       |
|                 |             |                |           |             |        | 18 months  | 7.40%       |
| >15 - 23 months | 7.50%       | 7.25%          | 7.30%     | 7.36%       | 7.50%  | 22 months  | 7.50%       |
| 24 months       | 7.55%       | 7.30%          | 7.35%     | 7.41%       | 7.55%  | 30 months  | 7.45%       |
| 25 - 35 months  | 7.35%       | 7.11%          | 7.16%     | 7.22%       | 7.35%  | 33 months  | 7.75%       |
| 36 - 60 months  | 7.65%       | 7.39%          | 7.44%     | 7.51%       | 7.65%  | 44 months  | 7.95%       |

a) Minimum amount for opening a Fixed Deposit ("hereinafter referred as "Deposit") with BFL, is ₹15000/-

b) For the locations mentioned in point M(2)below, the minimum amount for opening a Depositi is ₹5000/-(not eligible for online investment). c) Individual depositor or primary depositor, falling under special category of

- Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate upto 0.25% p.a. per Deposit for an amount up to ₹5 (five) crore.
- d) Rate of interest for Deposits for an amount more than ₹5 Crore per Deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India.
- e) Subject to approval of Application by BFL, interest payable on a Deposit will be calculated from (i) the date of application made through BFL portal and associate partner portals, where payment gateway/payment aggregator enabled by BFL, is used for making payment by the Customer; (ii) the date receipt of the funds by BFL where the deposit is placed through associate partner portal and payment gateway/payment aggregator enabled by such associate partners are used; and (iii) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.
- f) The Company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NEFT or RTGS or account payee cheque (in case of rejection of transfer by NEFT/RTGS) to the bank account of the depositor mentioned in the Deposit application form.
- g) The request for renewal of the Deposit signed or consented by all the deposi holders shall reach the Company either through physical application or through BFL Online portal at least 24 hours before maturity date of deposit. The written BHL Unline portal at least 24 hours before maturity date of deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests for renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposits will be subject to the rate of interest and other terms & conditions prevailing on the date of renewal. Fixed Deposit Receipt (**\*FDR**\*) of the existing Deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.
- h) in case where the depositor(s) has opted for renewal of Deposit through Deposit application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holders, shall reach the Company atleast 3 (three) business days before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the above-mentioned period.

Particulars to be furnished as per the Non-Banking Financial Companies & Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977 as amended.

### A. Name of the Company: BAJAJ FINANCE LTD.

### B. Date of Incorporation: 25th March, 1987

C. Profits/Dividends:

. . . . .

Profits of the Company before and after making provisions for tax, for the three financial years immediately preceding the date of the advertisement and the dividends declared by the Company in respect of the said years.

|                |             |           | (₹in Crore) |
|----------------|-------------|-----------|-------------|
| Financial Year | Profit (Sta | Dividend  |             |
| ended on       | Before Tax  | After Tax | %           |
| 31.03.2020     | 6,808.13    | 4,881.12  | 500         |
| 31.03.2021     | 5,362.88    | 3,955.51  | 500         |
| 31.03.2022     | 8,586.39    | 6,350.49  | 1000        |

D. Brief particulars of the management of the Company The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers for managing the business and affairs of the Company.

| ADDRESS  | OCCUPATION   |
|--|--|
| Bajaj Vihar Colony, Mumbai-Pune Road,<br>Akurdi, Pune 411035.                      | Industriali  |
| D-2, Ivy Glen, Marigold Premises,<br>Kalyani Nagar, Pune 411014.                   | Servio   |
| 34/35, Yog Koregaon Park, Lane No. 2,<br>Pune 411001.                              | Industriali  |
| D-103 Adarsh Residency, 47th Cross,<br>8th Block, Jayanagar,<br>Bangalore 560082.  | Profession   |
| 74 Koregaon Park, Lane No. 3,<br>Pune 411001                                       | Busines  |
| 62 Sagar Tarang, Khan Abdul Gaffar<br>Khan Road, Worli Sea Face,<br>Mumbai 400030. | Retired Civ<br>Servar  |
|  | <ul> <li>Bajaj tihar Colony, Mumbai-Pune Road,<br/>Akurdi, Pune 411035.</li> <li>D-2, Ivy Glen, Marigold Premises,<br/>Kalyani Nagar, Pune 411014.</li> <li>34/35, Yog Koregaon Park, Lane No. 2,<br/>Pune 411001.</li> <li>D-103 Adarsh Residency, 47th Cross,<br/>8th Block, Jayanagar,<br/>Bangalore 560082.</li> <li>Ya Koregaon Park, Lane No. 3,<br/>Pune 411001.</li> <li>Gagar Tarang, Khan Abdul Gaffar<br/>Khan Road, Worli Sea Face,</li> </ul> |

| Period    | At Maturity | Monthly | Quarterly | Half Yearly | Annual |  |
|-----------|-------------|---------|-----------|-------------|--------|--|
| 15 months | 7.45%       | 7.21%   | 7.25%     | 7.32%       | 7.45%  |  |
| 18 months | 7.40%       | 7.16%   | 7.20%     | 7.27%       | 7.40%  |  |
| 22 months | 7.50%       | 7.25%   | 7.30%     | 7.36%       | 7.50%  |  |
| 30 months | 7.45%       | 7.21%   | 7.25%     | 7.32%       | 7.45%  |  |
| 33 months | 7.75%       | 7.49%   | 7.53%     | 7.61%       | 7.75%  |  |
| 44 months | 7.95%       | 7.67%   | 7.72%     | 7.80%       | 7.95%  |  |

| NAME  | ADDRESS   | OCCUPATION         |
|---|---|--------------------|
| Shri Pramit Jhaveri<br>(Independent Director) | 21C Woodlands Peddar Road,<br>Mumbai – 400 026. | Business           |
| Ms.Radhika Haribhakti                         | 51, Maker Tower B, Cuffe Parade,                | Financial Advisor/ |

51, Maker Tower B, Cuffe Parade, Mumbai- 400005 Ms.Radhika Haribhakti (Independent Director)

. Summarised Financial Position of the Company (standalone) as appearing in the two latest audited balance sheets: (₹in Crore)

|  | As at                  | As at                  |
|--|------------------------|------------------------|
|  | 31 March 2022          | 31 March 2021          |
| ASSETS<br>Financial assets   |                        |                        |
| Cash and cash equivalents  | 2,898.66               | 1,371.79               |
| Bank balances other than cash and cash   | 2.07                   | 2.11                   |
| equivalents  |                        |                        |
| Derivative financial instruments   | 121.90                 | 0.00                   |
| Trade receivables  | 1,017.11               | 709.72                 |
| Loans  | 1,44,276.25            | 1,13,089.94            |
| Investments<br>Other financial assets  | 16,371.82<br>464.44    | 20,169.12<br>487.13    |
| Total financial assets   | 1,65,152.25            | 1,35,829.81            |
|  | 1,03,132.23            | 1,55,027.01            |
| Non-financial assets   |                        |                        |
| Current tax assets (net)   | 158.96                 | 155.07                 |
| Deferred tax assets (net)  | 908.40                 | 919.21                 |
| Property, plant and equipment  | 1,189.77               | 972.44                 |
| Capital work-in-progress   | 13.27                  | 7.07                   |
| Intangible assets under development  | 19.41                  | 43.99                  |
| Intangible assets<br>Other non-financial assets  | 408.67                 | 254.76                 |
| Total non-financial assets   | 165.35<br>2.863.83     | 101.20<br>2,453.74     |
| Total assets   | 1,68,016.08            | 1,38,283.55            |
|  | 1,08,010.08            | 1,30,203.33            |
| LIABILITIES AND EQUITY   |                        |                        |
| Liabilities  |                        |                        |
| Financial liabilities  |                        |                        |
| Derivative financial instruments   | 140.02                 | 137.87                 |
| Payables   |                        |                        |
| Trade payables   |                        |                        |
| -Total outstanding dues of micro enterprises   | -                      | 0.27                   |
| and small enterprises  |                        |                        |
| -Total outstanding dues of creditors other than<br>micro enterprises and small enterprises | 762.58                 | 666.04                 |
|  |                        |                        |
| Other payables   |                        |                        |
| -Total outstanding dues of micro enterprises   | -                      | -                      |
| and small enterprises<br>-Total outstanding dues of creditors other than                   | 301.34                 | 191.08                 |
| micro enterprises and small enterprises  | 501.54                 | 191.06                 |
|  | 50.024.50              | 40.074.74              |
| Debt securities<br>Borrowings (other than debt securities)                                 | 59,034.58<br>29,870.38 | 43,071.71<br>27,080.25 |
| Deposits   | 30,289,52              | 25.803.43              |
| Subordinated debts   | 3.845.77               | 3.898.61               |
| Other financial liabilities  | 962.71                 | 790.48                 |
| Total financial liabilities  | 125,206.90             | 101,639.74             |
|  |                        |                        |
| Non-financial liabilities  |                        | 172 70                 |
| Current tax liabilities (net)  | 79.33                  | 172.78                 |
| Provisions<br>Other non-financial liabilities  | 162.24<br>511.73       | 136.56<br>395.73       |
| Total non-financial liabilities  | 753.30                 | 705.07                 |
|  |                        | , 05.07                |
| Equity   |                        |                        |
| Equity share capital   | <b>1</b> 20.66         | 120.32                 |
| Other equity   | 41,935.22              | 35,818.42              |
| Total assets   | 42,055.88              | 35,938.74              |

| Total liabilities and equity  | 1,68,016.08            | 1,38,283.55          |
|---|------------------------|----------------------|
| Contingent Liabilities (Standalone)   |                        |                      |
| Particulars   | As at<br>31 March 2022 | As a<br>31 March 202 |
| Disputed claims against the Company not<br>acknowledged as debts                    | 52.87                  | 51.9                 |
| VAT matters under appeal  | 4.29                   | 4.2                  |
| ESI matters under appeal  | 5.14                   | 5.1                  |
| Guarantees provided<br>GST / Service tax matters under appeal                       | 2.50                   | 0.2                  |
| On interest subsidy     On additional reversal of credit on investment     activity | 2,034.72<br>545.47     | 1,905.4              |
| - On penal interest / charges<br>- On others  | 251.37<br>13.73        | 237.2<br>6.4         |

As at As at Particulars 31 March 2022 31 March 2021 Income tax matters Appeals by the Company Appeals by the Income tax department 9.54 0.28 0.28

G. a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016: ₹57,856.32 Crore

b) The aggregate of deposits actually held as on 31.03.2022: ₹30,289.52 Crore H. The aggregate dues from the facilities, both fund and non-fund based, extended to, the

H. The aggregate dues from the facilities, both fund and non-fund based, extended to, the companies in the same group or other entities or business ventures in which the Director/Company are holding substantial interest are 714.31 Core (Bajaj Housing Finance Ltd. - ₹0.03 Cr, Bajaj Financial Securities Ltd. - ₹0.02 Cr, Bajaj Allianz Life Insurance Company Ltd. - ₹2.1 Cr, Bajaj Allianz Eeneral Insurance Company Ltd. - ₹2.3 Cr, Bajaj Allianz Eeneral Insurance Company Ltd. - ₹48.55 Cr, Bajaj Finservi Health Ltd. - ₹12.3 OC, Bajaj Allianz SenverLid. - ₹2.0 Zr (Cr, Bajaj Allianz Eeneral Insurance Company Ltd. - ₹48.55 Cr, Bajaj Eletricias Ltd. - ₹0.02 Cr, Annala Sons Vrt. Ltd. - ₹0.2 Zr (Cr).

I. The Company declares as under

- The Company declares as under: i) The Company has complied with the provisions of the directions applicable to it. ii) The compliance with the directions does not imply that the repayment of Deposits is guaranteed by the Reserve Bank of India. iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities.

v) The deposits solicited by the Company are not insured

iv) The deposits solicited by the Company are not insured.
 iv) The Financial position of the Company as disclosed and the representations made in the deposit application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veracity thereol. The financial activities of the Company are regulated by Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India. It must, however, be distinctly on the representations made or opinion expressed by the Company of the statements or the representations made or opinion expressed by the Company of solutions.
 K. The deposits shall also be subject to the terms and conditions as per the deposit application form.
 L. Deposits may be withfrawn prior to the date of maturity subject to the regulations of the solutions.

appraximation to the Lopposition withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions: a) Upto 3 months from date of deposit: Withdrawal is not permitted

b) After 3 months but before 6 months: Interest shall not be payable

c) After 6 months but before the date of maturity: The rate of interest shall be 2% lower than the rate specified for the period during which the scheme has run. In case of no rate being specified for the deposit period, interest rate payable shall be 3% lower than the lowest rate offered by SFL.

M.The Business carried on by the Company and its subsidiaries with details of branches

Itilianue investitate unrecedy out. The Business carried on by the Company and its subsidiaries with details of branches or units if any: I. Business carried on by the Company and its branches: Providing consumer finance ranging from vehicle loans, consumer durable financing, personal loans, loan against property. Home Loans, construction equipment financing, small business loans, loan against securities and infrastructure financing. The Company is having its Branches at Agra, Ahmedabad, Ahmedinagat, Ajmer, Akola, Akot, Alappuzha, Allahabad, Ambala, Anrevavit, Amreld, Amrittag, Anand, Anantpur, and Ankaleshwar, Kaansol, Aurangabad, Bagalkot, Bangalore, Baramati, Bardoli, Bareilly, Baroda, Barshi, Beguam, Bellary, Bhandras, Bharudo, Bharinda, Bhavnagar, Bhilai, Bhiwandi, Bhopal, Bhubaneshwar, Bhuj, Bidar, Bijapur, Bikams, Bharinaga, Chinindwara, Chikhi, Chiplun, Chitradurga, Chittaranjan, Chopda, cochin, coimbatore, Cuddalore, Cuttack, Dabho, Dabdo, Davangere, Derhadun, Dewas, Dhanbad, Dharapuram, Dharwad, Dhule, Dindigui, Durgapur, Elirur, Erode, Gandhicham, Goa, Gokaka, Gulberga, Guna, Gunur, Gwallor, Haldia, Halol, Hasan, Haveri, Himatnagar, Hoshangabad, Hosharpur, Hospet, Hubil, Hyderabad, Indore, Jabablour, Jagadhri, Cuddalore, Cuttack, Dabhoi, Dahod, Davangere, Dehradun, Dewas, Dhanbad, Dharayu, Dhule, Dindigul, Durgapur, Eliur, Zeode, Gandhidham, Goa, Gokak, Gulberga, Guna, Guntur, Gwalior, Haldia, Halol, Hassan, Haveri, Himatnagar, Hoshangabad, Hoshiangur, Kospet, Hubil, Hyderabad, Indore, Jabalour, Jagadhri, Jajour, Jalandhar, Jalgaon, Jalpaigur, Jammu, Janmagar, Jammer, Jamsed, Jandhar, Jalgaon, Jalpaigur, Jammu, Janmagar, Jammer, Jamsed, Jandhar, Kaura, Karuna, Karuna, Karuna, Karuna, Karuna, Karuna, Karuna, Karuna, Kanur, Kanyur, Kapurthala, Karad, Karita, Katinada, Kalka, Kannur, Kanyur, Kapurthala, Karad, Karana, Kakinada, Kalka, Kannur, Kanyur, Kapurthala, Karad, Karana, Kakinada, Kalka, Kopergaon, Kohao, Kota, Yothayam, Kumool, Kurukshetra, Latur, Luchow, Ludhiana, Machilipatnam, Madurai, Mandya, Mangalore, Mapusa, Margao, Mehsana, Moga, Morth, Mumbad, Myore, Nabha, Nadad Nagaroli, Nagur, Namakkal, Nanded, Nadubar, Nashik, Navaari, Nellore, New Delhi, Palanpur, Pandharpur, Panipat, Patitala, Patna, Pen, Phagwada, Pimpaigaon, Pollach, Pondhichery, Pune, Puttu, Rakhur, Rajur, Rajahmundry, Rajgurunagar, Rajkot, Rajanndangaon, Rajpura, Ranagh, Satara, Sathore, Shimia, Shimoga, Siliguri, Siras, Solapur, Surat, Surendranagar, Fanali, Tirunevleil, Tirupati, Tirupat, Tirity, Tirkin, Trivnathur, Tunticrin, Udaipur, Udipi, Ujian, Vadakara, Valasd, Vapi, Varanasi, Vidisha, Vijayawada, Viraa, Viraangum, Wani, Warangal, Wardh, Washim, Yavatmal and all other branches mentioned in the official webite page www.bajajlinservi.n-> Scroll to bottom of the web page-sc Ontact Us-s- Visit our branch by Arianski, Kanthara, Sunevkalla, Amadpore, Asarma, Darapura, Dungi, Gadavad, Harangam, Katanbi, Sarani, Yanshui, Balda, Bahati, Kanada, Kahanya, Ahapanwada, Nandarkha, Sunevkalla, Amadpore, Asarma, Darapura, Dungi, Gadavad, Lamana, Kaitaka, Saradi, Xannaku, Badba, Bahati, Kanada, Kabanya, Ahapanya, Ahada, Bahata, Jankaya, Yana, Kainaka, Jandhar, Januga, Jandha, Jahuda, Jahati, Kanyas, Quasha, Kahanya, Ahapaya, Akainya, Ahaba, Bahata, J

| <ol> <li>Business carried on by the subsidiaries of the Cor</li> </ol> | npany: |
|--|--------|
|--|--------|

|                                  | 4.27            | 4.27           |            |                                       |   |  |
|----------------------------------|-----------------|----------------|------------|---------------------------------------|---|--|
|                                  | 5.14<br>2.50    | 5.14<br>0.25   | Sr.<br>No. | Name of subsidiary                    | Address of<br>registered office                                     | Activity                                       |
| der appeal<br>edit on investment | 2,034.72        | 1,905.44       | 1.         | Bajaj Housing Finance<br>Limited      | Bajaj Auto Ltd complex,<br>Mumbai-Pune Road, Akurdi,<br>Pune 411035 | Housing Finance<br>Business                    |
|                                  | 251.37<br>13.73 | 237.25<br>6.42 | 2.         | Bajaj Financial<br>Securities Limited | Bajaj Auto Ltd complex,<br>Mumbai-Pune Road, Akurdi,<br>Pune 411035 | Stock broking<br>and depository<br>participant |

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 27 July 2022 and copy of the same signed by Shri Rajeev Jain, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

By order of the Board of Directors

for Bajaj Finance Limited

Rajeev Jain, Managing Director DIN: 01550158

intain∎ Statistics



Scan to w more d invest Applications can be made online by visiting www.bajajfinserv.in/fixed-deposit or Bajaj Finance branches or any of our affiliated partner websites or apps or offices. The amount should be deposited only by net-banking or cheque. Cheques should be payable to Bajaj Finance Ltd. A/c 00070350006738' and crossed 'Account Payee only'. The cheques should be payable at par and CTS compliant. Application Form along with the necessary remittance should be sent to the Distributors of the Fixed Deposit Schemes of BF1 or be submitted at any of the BF1 branches. For NF1/KTG5, please use the following details: Beneficiary Name: Bajaj Finance Ltd, Bank acc no.: ZBAJAJF0 (numerical account number: is replaced by CNS Collection code - ZBAJAF0. Account type: current account, Bank Name: Indusind Bank Ltd, IFSC: INDB0000006, Bank branch: Nariman Point, Mumbai. For any investment queries or information about our affiliated partner websites, write to us at Wecare@bajajfinserv.in or call us on +91 8698010101 know more and invest

# DEPOSIT APPLICATION FORM (Resident Individual) BAJAJ FINANCE LIMITED

| Da        | te I                       | Place   | Code               | Sub<br>Code               | Sourcing<br>Channel:  | SFDC<br>Ref. No         | Application<br>Form No   |  |  |  |  |  |  |
|-----------|----------------------------|---|--------------------|---------------------------|---|-------------------------|--------------------------|--|--|--|--|--|--|
| То        | be filled by Bajaj Fir     | nance Ltd employee (                              | or authorised dis  |                           |   |                         |                          |  |  |  |  |  |  |
| 1/1       | Ve apply for 🗔 free        | sh or □ renewal (ol                               | ld deposit ID      |                           | ) of deposit  |                         |                          |  |  |  |  |  |  |
|           |                            | (Not applicable for                               |                    |                           | ~ •   |                         |                          |  |  |  |  |  |  |
|           |                            |   |                    |                           |   |                         |                          |  |  |  |  |  |  |
|           | RTGS/NEFT/<br>IMPS         | Beneficiary Name:<br>IFSC: <b>INDB000000</b>      |                    |                           |   | que mandatory for onlin | e transfer of funds      |  |  |  |  |  |  |
|           |                            | Bank A/c No.: <b>ZBAJ</b>                         |                    | ,                         | Cheque/UTR No   | date D D M M Y          | Y Y Y                    |  |  |  |  |  |  |
|           |                            | Bank Name: <b>Indus</b>                           | Ind Bank, Narin    | nan Point, Mumbai         | Cheque/Transaction  |                         |                          |  |  |  |  |  |  |
|           | Cheque                     | Account payee che                                 | que favoring       |                           | Bank Account No.  |                         |                          |  |  |  |  |  |  |
| tor)      |                            | "Bajaj Finance Ltd                                | . A/c 00070350     |                           | IFSC  |                         |                          |  |  |  |  |  |  |
| Mandatory |                            | (Name of 1st holde<br>cheque. Else bank s         |                    |                           | Bank Name   |                         |                          |  |  |  |  |  |  |
| Ň         |                            | cheque. Lise bank :                               |                    |                           | Branch  |                         |                          |  |  |  |  |  |  |
|           |                            |   |                    | ve collection code – "ZBA | JAJFD".   |                         |                          |  |  |  |  |  |  |
|           |                            | <u>ption payment instru</u><br>stment account mer |                    | unt in my/our name]<br>•  |   |                         |                          |  |  |  |  |  |  |
|           |                            |   |                    | (cancelled cheque co      | opy is mandatory)   |                         |                          |  |  |  |  |  |  |
|           | Bank Account No.           |   |                    |                           | IFSC  |                         |                          |  |  |  |  |  |  |
|           | Bank Name                  |   |                    |                           | Branch  |                         |                          |  |  |  |  |  |  |
|           | Deposit Details            |   |                    |                           |   |                         |                          |  |  |  |  |  |  |
|           |                            |   |                    | ••••                      |   | • •                     | Terre                    |  |  |  |  |  |  |
|           |                            | Amount<br>gures)                                  |                    | it Amount<br>words)       | Deposit pe<br>(Months   |                         | Tenor<br>(in words)      |  |  |  |  |  |  |
|           | 50,000                     | ] 1,00,000  |                    |                           | 12 15 18  | 22                      |                          |  |  |  |  |  |  |
|           |                            | 3,00,000  |                    |                           | 24 30 33  |                         |                          |  |  |  |  |  |  |
| <br>      | 5,00,000                   |   |                    |                           | 44 60 (Recom  |                         |                          |  |  |  |  |  |  |
| ator      | Other                      |   |                    |                           | other tenor   |                         |                          |  |  |  |  |  |  |
| Mandatory |                            | Interest Payou                                    | It Instruction     |                           |   | Instruction on m        | aturity                  |  |  |  |  |  |  |
|           | Cumulative Schen           | ne  | Non-Cumula         | tive Scheme               | 🗌 Renew Principal +   | Interest (recommende    | ed)                      |  |  |  |  |  |  |
|           |                            | ongwith principal                                 | 🗌 Annually         | Half-yearly               | 🗌 🗆 Renew Principal o   | Renew Principal only    |                          |  |  |  |  |  |  |
|           | (Recommende<br>maximum sav |   | 🗌 Quarterly        | Monthly                   | 🗌 🗆 Pay at maturity (d  | efault if not selected) |                          |  |  |  |  |  |  |
|           | Deposit payable to         | : First Holder                                    | Either or S        | urvivor                   |   |                         |                          |  |  |  |  |  |  |
|           | Note: First Holder w       | vill be treated as defa                           | ault option in cas | e of single applicant     | or in case no option cho                                      | osen.                   |                          |  |  |  |  |  |  |
|           | ,                          |   |                    |                           | turity date as per the T&Cs.<br>pcessing, your digital FD rec |                         | registered mobile number |  |  |  |  |  |  |

and email ID. You can also check your digital FD receipt on our new Bajaj Finserv Limited app. Scan QR to download now.

If you still wish to receive a Physical FD receipt, please tick here.

# After filling this form, what next?

| Step 1  | Step 2  | Step 3  | In case you don't hear from us   |
|---|---|---|--|
| Day 1   | Day 2-3   | Day 3-4   | in case you don't near nom us  |
| Acceptance of form  | Fixed Deposit Acknowledgement   | Fixed Deposit Receipt (if opted for)  |  |
| Completed application form to be<br>submitted at Bajaj Finance branch or with<br>Authorised Partner.  | Fixed Deposit Acknowledgement<br>(FDA) will be sent on your registered<br>mobile number and email ID from<br>noreply@bajajfinserv.in. | After successful booking, Fixed Deposit<br>Receipt is dispatched to you after<br>completion of step 1 and 2.  | There could be a possibility of<br>application on hold due to documents<br>pending or discrepancy in payment<br>details. |
| ♀ - In case being assisted by Bajaj Finance<br>representative/ authorised partner, please<br>check with them if form is submitted at<br>Bajaj Finance branch. | ♥ - You should expect the<br>acknowledgement within 2 days after<br>completion of step 1.   | ♀ - A digital FDR is sent on your registered<br>email ID. If opted for, Physical FDR is<br>dispatched to the registered<br>communication address within 3-4 days. | ♀ - Request you to contact your Bajaj<br>Finance representative/ authorised<br>partner.                                  |

| Now Customer (-1   |  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
|--|--|--|--|--|--|--------------------------|--|---------|-----------------|---|-------------|--------|---------|------------|---------|----------|---------|----------|--------------|------------|----------|----------|-----------------|
| new customer (please   | e fill in the KYC for  | rm given   | in page  | e 6)   |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| Existing Customer (C   | ustomer ID)  |  |  |  |  |                          |  |         |                 | Or D  | epos        | it ID  |         |            |         |          |         |          |              |            |          |          |                 |
| If you are an existing BFL<br>In case of existing custom   |  |  |  |  |  |                          |  |         |                 |   |             | Person | al deta | ails u     | sing    | /our m   | obil    | e num    | ber ar       | nd OTF     | o to lo  | gin.     |                 |
| I hereby confirm that  | t there is no change   | in my KYC  |  |  |  |                          |  |         |                 |   |             | ame a  | is per  | my K       | YC do   | cumer    | nts (   | toward   | ds ide       | entity a   | and ac   | ddress   |                 |
| 1 ,  | Bajaj Finance Limiteo  |  |  |  |  |                          |  |         |                 |   |             |        |         |            | f you a | re a mut | ual f   | und inve | estor, y     | /ou will   | get it f | from the | AMC.            |
| CKYCR No./ KIN (KYC Iden   |  |  |  | atory)   |  |                          |  |         |                 |   |             |        |         | <b>¥</b> ү | 'ou can | 1        | _       |          | r credit     | t card is: | suer     |          |                 |
| Name 🗆 Mr. 🗆 Ms. 🗆 Mrs   | ·  | I R  | S T  |  |  |                          | M  | [       | ) D             | LE  |             |        |         |            |         | A        | S       | T        |              |            |          |          |                 |
| Address  |  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          | _       |          |              |            |          |          |                 |
| Guardian's Name  |  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| (if applicant is minor)  | F  | IR   | S T  |  |  |                          | Μ  | [       | ) D             | LE  |             |        |         |            | L       | A        | S       | T        |              |            |          |          |                 |
| Applicant's Date of birth  | D D M M Y  | Y Y  | Y  | Applic   | ant's/G  | uardia                   | in's N   | ۸obil   | e No.           |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| PAN/Form 60 (in absence o  | f allotment of PAN)  |  |  |  |  |                          | A  | pplic   | ant's,          | Guard   | lian's      | Ema    | il ID . |            |         |          |         |          |              |            |          |          | _               |
| Form 15G/H submitted?  | Yes No   | Note:  |  |  |  |                          |  | ater th | rough           |   | stome       | r serv | ice po  | rtal       | Expe    | ia. Re   | fer o   | clause   | 9 (i)        | , (ii) a   | ind (ii  | ii) in T | <del>ሬ</del> ር. |
| Category (tick as applicable)  |  |  |  |  | or of B  | FL 🗌                     | ] Pro  | mote    | er of E         | FL _  | _           | . ,    |         | 5          | Senio   | or Citiz | zen     | (60 )    | /ears        | s or a     | bove     | 2)       |                 |
|  | Sharehold  |  |  |  |  |                          |  |         | _)              | Me  | mber        |        |         |            |         |          |         |          |              |            |          |          |                 |
| Note: In case of Relative o  |  |  |  |  |  |                          |  | - ()    |                 |   | Rela        | tions  | hip w   | /ith       | Dire    | ctor     |         |          |              |            |          |          |                 |
| Power of Attorney (POA) d<br>Name $\Box$ Mr. $\Box$ Ms. $\Box$ Mrs   |  | DIE (plea  | ISE TILL II  | n une K  |  | given II                 | n pag  | e 6)    | ) D             | E   |             |        |         |            | 1       | Δ        | ς       | т        |              |            |          |          |                 |
| Date of birth  | D D M M Y  |  |  | DAN  | /Form  | 60                       | 141  |         | , U             | L E   |             |        | <br>1   |            |         | M        | ر<br>ا  | 1        |              |            |          |          |                 |
| טמנפ טו טוונוו   |  | î   î  | I  | FAIN   | , 10111  | 50                       |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| Second Applicant Details   |  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| New Customer (please   | e fill in the KYC for  | rm given   | in pag   | e 6)   |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| Existing Customer (C   | ,  |  |  |  |  |                          |  |         |                 |   | epos        |        |         |            |         |          |         |          |              |            |          |          |                 |
| If you are an existing BFL<br>In case of existing custom   |  |  |  |  |  |                          |  |         |                 |   |             | erson  | al deta | ails u     | sing    | /our m   | obil    | e num    | ber ar       | nd OTF     | ' to lo  | gin.     |                 |
| I hereby confirm tha   | t there is no change   | in my KYC  |  |  |  |                          |  |         | ·               |   |             | ame a  | is per  | my K       | YC do   | cumer    | nts (   | toward   | ds ide       | entity a   | and ac   | ddress   |                 |
|  | Bajaj Finance Limited  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          | from the | AMC.            |
| CKYCR No./ KIN (KYC Iden   |  | er) (non   | -manda   | atory)   |  |                          |  |         |                 | 1 -   |             |        |         |            |         | also ge  | t it fr |          |              | t card is: |          |          |                 |
| Name Mr. Ms. Mrs   | •       F  | I R  |  |  |  |                          | M  | [       | ) D             | LE  |             |        |         |            |         | A        | S       | 1        |              |            |          |          |                 |
| Address  |  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          | $\square$    |            |          |          |                 |
| Guardian's Name  |  |  |  |  |  |                          |  |         |                 |   |             |        |         |            |         |          |         | _        |              |            |          |          | -               |
| (if applicant is minor)  | F  | IR   | ST   |  |  |                          | Μ  | [       | ) D             | LE  |             |        |         |            |         | A        | 5       |          |              |            |          |          |                 |
| Applicant's Date of birth  | D D M M Y  | Y Y  | Y  |  | ont's/G  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
|  |  |  |  |  |  |                          |  |         |                 | _   | -           |        | _       | _          |         |          |         |          |              |            |          |          |                 |
| PAN/Form 60 (in absence o  |  |  | or 🗌   |  | or of B  |                          | -  |         | er of E         | FL  | _           |        |         | 5          | Senio   | or Citiz | zen     | (60 )    | /ears        | s or a     | bove     | 2)       |                 |
| PAN/Form 60 (in absence o<br>Category (tick as applicable)   | Relative of  |  |  |  |  |                          |  |         | _)              | Me  | mber        |        |         |            |         |          |         |          |              |            |          |          |                 |
| Category (tick as applicable)  | Relative of Sharehold  | er (DP/C   | lient I  | )  |  |                          |  |         |                 |   |             |        |         |            |         |          |         |          |              |            |          |          |                 |
| Category (tick as applicable)<br>Note: In case of Relative o   | Relative of Sharehold  | er (DP/C<br>of Direc   | lient IC   |  |  |                          |  |         |                 |   |             | lions  | nip w   | /ith       | Dire    | ctor     |         |          |              |            |          |          |                 |
| Category (tick as applicable)  | Relative of<br>Sharehold<br>f director: Name<br>orm DA 1: u/s 45<br>ake up your mind, y<br>positors do not v<br>positors at curre  | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>ent addr  | BI Act<br>minate<br>nominate<br>ess in   | <u>1934</u> (<br>later<br>late<br>your re  | Highly<br>ecords,  | recon<br>nomi            | nmer   |         |                 |   | e)          |        |         |            |         |          | of      | my/o     | )ur/n        | ninor      | 's de    | eath t   | the             |
| Category (tick as applicable) Note: In case of Relative o Nomination to Deposit: F Should you need time to m I/We above named de amount of this deposi   | Relative of<br>Sharehold<br>f director: Name<br>orm DA 1: u/s 45<br>ake up your mind, y<br>positors do not y<br>positors at curre<br>t may be returne  | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>ent addr  | BI Act<br>minate<br>nominate<br>ess in   | <u>1934</u> (<br>later<br>late<br>your re  | Highly<br>ecords,  | recon<br>nomi            | nmer   |         |                 |   | e)          |        |         |            |         |          | of      | my/o     | )ur/n        | ninor      | 's de    | eath t   |                 |
| Category (tick as applicable) Note: In case of Relative o Nomination to Deposit: F Should you need time to m I/We above named de amount of this deposi   | Relative of<br>Sharehold<br>f director: Name<br>orm DA 1: u/s 45<br>ake up your mind, y<br>positors do not y<br>positors at curre<br>t may be returne  | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>ent addr  | BI Act<br>minate<br>nominate<br>ess in   | <u>1934</u> (<br>later<br>late<br>your re  | Highly<br>ecords,<br>imited  | recon<br>nomi            | nmer   | the f   | ollow           | ing pe  | e)          |        |         |            |         |          | of      | my/o     | n/יוח        | ninor      | ·'s de   | eath t   |                 |
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| Category (tick as applicable) Note: In case of Relative o Nomination to Deposit: F  Solution Should you need time to m I/We above named de amount of this deposi 1. <sup>#</sup> Name & Address of th  | Relative of<br>Sharehold<br>f director: Name<br>orm DA 1: u/s 45<br>ake up your mind, y<br>positors do not v<br>positors at curre<br>t may be returne<br>e Nominee   | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>wish to<br>ent addr<br>ed by Ba   | BI Act<br>ominate<br>nomin<br>ess in<br>ajaj Fin   | 1934 (<br>later<br>nate<br>your re<br>ance I   | Highly<br>ecords,<br>imited  | recon<br>nomi<br>Relatio | nmer<br>nate<br>nship                              | the f   | ollow<br>n depo | ing pe  | e)<br>erson | to w   | /hom    | in t       | he e    |          | of      | my/o     |              | ninor      | r's de   | eath 1   |                 |
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| Category (tick as applicable) Note: In case of Relative o Nomination to Deposit: F  Solution Should you need time to m I/We above named de amount of this deposi I. "Name & Address of th Please enter Date of Bi Email ID of Nominee  | Relative of Sharehold<br>f director: Name  | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>ent addr<br>ed by Ba<br>ee in DL  | BI Act<br>bor<br>BI Act<br>pominate<br>nomin<br>ess in<br>njaj Fin<br><br>D/MM/                            | 1934       later       aate       your relance L       ance L       //YYYY                                     | Highly<br>ecords,<br>imited  | recon<br>nomi<br>Relatio | nmer<br>nate<br>nship                              | the f   | ollow<br>n depo | ing pe  | e)<br>erson | to w   | /hom    | in t       | he e    |          | of      | my/o     | our/n        |            |          |          |                 |
| Category (tick as applicable) Note: In case of Relative o Nomination to Deposit: Fr  So should you need time to m I/We above named de I/We above named de I/We above named de amount of this deposi 1. <i>"Name &amp; Address of th</i> Please enter Date of Bi Email ID of Nominee 2. <i>"As the Nominee is mi</i> address to receive amount of th                      | Relative of Sharehold of director: Name of the Nomine of the Nomining of the Nomining of the Said deposit  | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>ent addre<br>ee in DC<br>I/We ap<br>I/We ap   | BI Act<br>BI Act<br>BI Act<br>Dominate<br>nomin<br>ess in<br>ajaj Fin<br>D/MM/<br>point<br>f of the        | 1934 (<br>later<br>pate<br>your re<br>ance L<br>ance L<br>(YYYYY<br>(Guardia<br>c nomi                         | Highly<br>ecords,<br>imited<br>D D<br>An Name                              | recon<br>nomi<br>Relatio | nmer<br>nate<br>nship                              | the f   | follow          | ing pe  | e)<br>erson | to w   | hom     | in t       | the e   | event    |         |          |              |            |          |          |                 |
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| Category (tick as applicable) Note: In case of Relative o Nomination to Deposit: F  Solution Should you need time to m I/We above named de amount of this deposi I. "Name & Address of th Please enter Date of Bi Email ID of Nominee C. *As the Nominee is mi address to receive amount of th Do you know: Once m Signature/thumb impress - %<                          | Relative of Sharehold of director: Name of the Norm DA 1: u/s 45 ake up your mind, y positors do not to positors at current may be returned e Nominee e Nominee of the Normination on this date, and said deposit of the said depo | er (DP/C<br>of Direc<br>QB of R<br>ou can no<br>wish to<br>ent addre<br>d by Ba<br>d d by Ba<br>ee in DL<br>l/We ap<br>n behalt<br>s major,<br>cants:  | BI Act<br>ominate<br>nominate<br>nomin<br>ess in<br>ajaj Fin<br>bjoy/MM/<br>pooint (<br>f of the<br>the gu | 1934 (<br>later<br>nate<br>your re<br>ance L<br>'YYYYY<br>(Guardia<br>(Guardia<br>uardia                       | Highly<br>ecords,<br>imited<br>D D<br>an Name                              | recon                    | nmer<br>nate<br>nship<br>y<br>of m<br>ome<br>oanda | the f   | follow          | ing pe  | e)<br>erson | to w   | hom     | in t       | he e    | event    | e n     | omin     | ee<br>for se |            | age      |          |                 |
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This application acknowledgement is valid only till the issuance / rejection of the Fixed Deposit Receipt \*Interest payable on a Deposit will be calculated from the date of receipt/realization of amount by BFL

## Applicants' Consent and Confirmation

Applicants' Consent and Confirmation We hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFV) are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFV) are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFV) are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFV) are true, correct and up to date and (We am/are obliged to keep BFL immediately updated of any change in the information provided ("BFV) are that the amount being deposited is not out of borrowerd funds are further and conditions annexed to this Application induding the interest rate and other charges, the financials and other statements/particulars/representations furnished by BFL and rate rareful consideration, I/We and/are making the deposit with the BFL at mylour own risk and volition. I/We state that the first named depositor induding the interest rate and other charges, the financials and other statements/particulars/representations furnished by BFL and after rareful consideration, I/We and/are making the deposit with the BFL at mylour own risk and volition. I/We state that the first named depositor whith credit bureas/credit reference agencies' any credit tain genery/credit information companies, its group companies, business partners with whom BFL has business relationship, financial institutions, credit Information Companies ('CC). Next, NSDL, central KYC Registry (BFSA) Reserve Bank of India, GFD Prad. (BEL/GRISIL, Information turb) partoxized third-party agency including but not limited to parking in an institutions, telecommunication companies, sitatutory bodies, empanelled metchants, as BFL may deem necessary or papropriate for use or processing of the sida information for the purposes including but not limited to usto

CKYC Consent -

Ø

a) // We hereby authorize BFL to verify/check/obtain/download/upload/upload/uploate my/our KYC details from/with the Central KYC Registry (CKYCR):

 by verifying such details through the CKYCR number(i.e. KYC Identifier / KYC Number-KIN) provided by me/ us or

# Signature/thumb impression of all applicants:

Mandatory for first applicant/guardian

- by furnishing such other details of Applicant, as may be permitted by CKYC Registry or
   by obtaining such CKYCR number/KIN, through details shared by mey (us for this Application Form
   J/We hereby consent for receiving information from Central KYC Registry through SMS/Email on my/ our registered number/email address AdAhar eKYC for C or offline verification (OKYC) or OVD KYC and submit to the BFL my Aadhaar number, Virtual ID, e-Aadhaar, XIL, Masked Aadhaar, Aadhaar details, demographic information, identity information, Aadhaar registered mumber, Virtual ID, e-Aadhaar, XIL, Masked Aadhaar, Aadhaar details, demographic information, identity information, Aadhaar registered mubble number, face authentication details and/or biometric information (collectively, "Information").
   I anniformed by the BFL, that:
   I obstruction, BTL will share Aadhaar number and/or biometrics with CIDR/UIDAL and CIDR/UIDAL will share with BFL, authentication data, Aadhaar data, demographic details, registered mobile number, identity information, which shall be used for the informed purposes mentioned in 4(d) below.
   In case of OKYC, I shall share the BFL code or confirm on the auto populated shared code, as the case may be for successful XML. file download and upload as contemplated under applicable buy completer my offline KYC process.
   I authorise and give my consent to the BFL (and its service providees), for following informed purposes:
   KYC and periodic KYC process as per the PML Act, 2002 and rules thereunder and RBI guidelines, or for establishing my identity, carrying out my identification, offline verification or e-KYC, or Yes/No Authentication demographic or other authentication/verification/ identification or e-KYC, or Yes/No Authentication demographic or other authentication/verification/verification/verification/verification/verification/verification/verification/verification/verification/verification/verification/verification/v
- collecting, sharing, storing, preserving Information, maintaining records and using the Information and authentication/verific
- Identification records: a. for the informed purposes above, b. as well as for regulatory and legal reporting and filings and/or c. where required under applicable law; (iii) producing records and logs of the consent, information or of authentication, identification, verification etc. for evidentiary purposes including before a court of law, any authority or in arbitration. e) Lunderstand that the Aadhaar number and core biometrics will not be stored/ shared except as per law and for CIDR submission."

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In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.

Terms and Conditions

The contents of the application form were explained to the applicant/ co applicant in ..... language.

- ACCEPTANCE OF DEPOSITS:
- 1. (I)
- AccerPANCE OF DEPOSITS: Bajaj Finance: Unimited (hereinafter referred to as the 'Company'/'BFL') may accept fixed deposit ("Deposit") at its sole and absolute discretion and subject to the terms and conditions contained herein. The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) has read, understood and agrees to be bound by these terms. Where the applicant is a minor, the Company may accept the Application provided the Application is signed by the natural or court appointed guardinas of the minor on behalf of the minor and upon submission of such documents as may be required by the company. The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/ constituted in India and carrying business in India are delighted for placing Depositi with BFL. The Company and accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed. Phose and the Company reserves the right to reject the application for placing Deposit. No interest shall be payable by the Company in relation to such deposits. (ii) (iiii)
- (iv)
- (v) (vi) osits shall not be accepted in cash
- posits shall not be accepted in cash. applicant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as ybe prescribed by the Company. Company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoever. amount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amount within 10 (ten)
- (viii) If Deposit is opened by Power of Attorney ('POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the Applicant to immediately inform BFL about any deviation/modification/changes in the POA and shall indemnify BFL if any action is taken against BFL in relation thereto. JOINT DEPOSITS:
- JOIN DEPOSITS: Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applications (a) sign the Application in their individual capacities (b) submit KYC and other documents as specified by the Company and (c) meet the eligibility criteria specified by the Company. All communications in relation to the Deposit will be addressed in the name of the first applicant appearing in the Application. Any instructions received from the Primary Holder through mobile number and/or email if registered in the name Primary Holder(fvhile applying for First Deposit), will be binding on all the jointholder(s). All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant in the Application to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant in the Application gost the purpose of deduction of tox at source and any discharge give hoy such first applicant in respect to any payments made by to company will be binding on the other joint applicant(s). The proceeds will be transferred to the minor's account, if the F0 is poned in minor's name. Any change in the joint holders, no change will be considered upon receipt of joint vinter. On sort of all the deposit biolders. The score of any dispute between the joint deposit holders, no change will be made in joint deposit holder details in the F0 unless there is any specific direction of court of law. **FREO EPOSIT EXCERPIS** ii)
- iii)
- iii)

### FIXED DEPOSIT RECEIPTS

- ed Deposit Receipt ("e-FDR") will be sent to email id as mentioned in the Application Form by Depositor(s). ii)
- In case of change in KYC documents/ status of any of the Applicant, the Applicant shall immediately inform BFL regarding the said change and submit the revised KYC documents/ updated status to BFL, failing which BFL shall not be held responsible for any consequences, actions, claims, loss due to the said
- iv)
- revised Ar Concuments/ publicle status to err., Laiming which are stand nuice near responsible to any consequences, actions, claimis, toos due to inter-state Dange intYC. Deposit(s) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and/or Group Companies of BRL. In the event of loss or destruction or mutilation of an PDR (for any reason) and upon request received by BFL TDR will be re-issued by BFL In lieu of such TDR. Notwithstanding the re-issued by BFL (SDR), the obligation of BFL is limited to the single FDR only, against which the momey has been received by BFL. Under all circumstances, mere sissance of TDR(s) by BFL against single deposit of momey will not result in duplication of payment of higher liability on the part of BFL. All expensions, if any, incurred this connection will be home by the depositor (s).

## INTEREST

- ii)
- INTEREST: Individual applicants or primary applicants falling under special category of Senior ditzens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate of up to 0.25% p.a. on Deposit amount of up to ₹5 (five) core; Rate of interest for Deposits for more than ₹5 core per deposit may avery from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RB). Subject to approved 1 Application by PBI, Interest payable on a Deposit will be calculated form (a) the date of actual receipt application made through BFL online portal and associate partner portals, where BFL payment gateway/payment aggregator enabled by BFL, is used for depositing funds with BFL (b) the date of receipt of the funds by BFL interest payable is a Depositi spiced through associate partner portal and, where nave may averaging and the date of the application spice and application by averaging and the date of receipt of the funds by BFL intere in case the deposit is placed through associate partner portal and associate partners are is used ; and (c) the date of receipt of the payment spice application of amount by BFL, where the payment is made by cheque or any other mode. iii)

### iv)

- enabled by of such associate partners are is used; and (c) the date of realization of amount by BHL, where the payment is made by uneque or any owner mode.
  The dates for interest payments are as follows:

  In case of Non-Cumulative Deposits:
  I. Monthly interest payments: Jast date of month
  Custerely functional transfer of the payments and such and such associate payments. The date of month is consist of 356 days in a leap year and 355 days in a non-leap year.
  I. In case of Cumulative Deposits: Date of maturity of the Deposit
  In crase of Cumulative Deposits: Date of maturity of the Deposit
  In crase of Cumulative Deposits: Date of maturity of the Deposit
  In crase of Cumulative Deposits: Date of maturity of the Deposit
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  In crase of Cumulative Deposits: Date of maturity of the Deposit
  In crase of Cumulative Deposits: Date of maturity of the Deposit
  I. For the purpose of Interest calculation, calendary varia taken to consist of 366 days in a leap year and 365 days in a non-leap year.
  I. For the purpose of Interest Calculation, calendary varia taken to consist of 366 days in a leap year.
  I. For the purpose of Interest Calculated as:10 advs: 2017 JUII 14 Apr: 2021 Will Be calculated as:10 advs:2019/366 days = 85: 73111 Interest from 11/jan-2021 Will Be calculated as:10 advs: 2019/366 days = 85: 28493/

  Payment of maturity youe and not principal value

  In the specificative takes the date of payment on a sunday or a non-business working day. Bajaj Finance would pay interest at the originally contracted rate to the synday / Indiday / non-business working day.

  Devosit he deposit and the date of payment on a Sunday or a non-business wo opts for non-cumulative deposit option but the interest payout frequency is not non-axie in ure apprixation, use separation as an available of the interest option of such instruction for NEFT (RIGS) due to any reason, the Company will dispatch interest cheque, in favour of the first application, within 10 (ten) days of the receipt of infinitation by the Company from its bank about such rejection. Customer may be offered different interest rate on a case to case basis (within the scope of Regulatory guidelines) at the discretion of BFL management. vi)

### NOMINATION:

- NOMINATION: Nomination facility is available to the individual applicants 6 sole proprietorship only and not available for other entities. For availing the nomination facility, the applicant(s) is/are required to furnish the nominee details in this application form or applicant will be required to submit a duly filled 'form DA 1' as prescribed by Reserve Bank of I India. The 'form DA 1'' is available in the branches of the Company & Company's website a https://www.bajdiinservi.n/fixed-deposit-terms-and-conditions('Website'). Nomination made by the depositor/applicant(s) in the manner prescribed by the Company, shall be binding on all the joint depositor/applicant(s). Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and variation of nomination (Form DA 2)
- ii)

### PAYMENT AND RENEWAL OF DEPOSIT

- PAYNENT AND RENEWAL OF DEPOSIT The interest payous, premaine withinkinal proceeds and maturity proceeds(unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (jointly, if applicable), in writing, to the Company from time to time by way of NET or RIGS. In case of any rejection of such instruction for NET / RIGS due to any reason, the Company mild dispatch the cheque of such payment in favour of the Depositor rules of single Depositor on in avor of all the Depositor, in case of single Depositor rule navor of all the Depositor. In case of single Depositor rules and the peositor and/or all the joint depositor, and any rejection of such instruction of NET / RIGS due to any reason, the Company in dispatch the cheque of such payment in favour of the Depositor rules of single Depositor rule navor of all the Depositor. In case of single Depositor rules and the positors and/or all the joint depositors, and payment (in Favour Samon time) the positor rule is an any be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Compositor, the rules at mount induding interest thereon will be made to the legal heirs or legal representatives of the deceased depositor(b), as the case of joint depositor, the comparison of the create positor, the comparison, the situation of the Company in the case of joint depositors, the nomines right to receive the anomation define the case of joint depositors, the name single to receive the anomation depositor, the comparison of the create positor inducing interest thereon will be made to the dation interest shall arise only after the death of all the depositors. The nominee, in the event of death of the depositor(s) would receive such amounts in trust for the legal heirs. ii)
- the legal heirs. Lest for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL either through physical application or through BFL Lest for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL either through physical application or through BFL iii)

Online Portal at least 24 hours before maturity date of deposit. Renewal of Deposits will be subject to the rate of interest and other terms and conditions prevailing on the date of renewal. FOR of the existing deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.

- date. In case of renewal, if specific tenure is not mentioned, renewal will be done for same term as that of the maturing Fixed Deposit. In case where the depositor has opted for renewal of deposit through this application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holdreys, shall reach the Company altesta 21 thice) business day by before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributions empanded with the Company Neuroparts and the company or the reind. iv) v)
- PREMATURE WITHDRAWAL: Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in
- ii) ©iii)
- Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Deposit. A request form for premature withdrawal will have to be given by all depositor(s). Deposits may be withdrawn pior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions. (a) Up to 3 (three) months from date of Deposit. Withdrawal of the Deposits in out permitted. However, in the event of death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of depositor, will be the first in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the decased depositor, upon the request of surviving depositor/Aprominee/Legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company. reprosency/nomineer/regain neit, as the case may be, and only subject to submission of proof of death and other requisite documents to the atfaction of the company. atter3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be permitted. However, Interest shall not ne available
- iv) v)
- be payable. (c) After 6 (say months but before the date of maturity of the Deposit. Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period during which the deposit plan has run. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowers track being offered by the Company. For prematurity, interest rules will be calculated as per tables 1 and 3 on page 10 this form. In case customer requests for prematurity of PD during intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated on rates as applicable for previous month's slab. Income tax wherever applicable and deducted at source and remitted to the applicable tax authority by the Company on behalf of the deposito, before premature withdrawal of Deposit(s), shall not be refunded in any ricrumstance whatsoevee. The premating to receive using the same bank account as mentioned in the FD application form or such other bank account intimated by the deposit holder in writing to BFL subsequently. vi) vii)

### LOAN AGAINST PUBLIC DEPOSIT:

- LOAM AGAINST PUBLIC DEPOSIT: "Loan aqainst the deposit facility may be provided to depositors against the Deposit(s) placed with the Company, subject to fulfilment by depositor(s) of the eligibility criteria and other conditions, as may be prescribed by the Company in this regard. Loan can be given against depositor of how the set of Deposit. The linear state or on such loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. The loan amount cannot exceed 79% of Deposit amount. In case application for loan against deposit is made through physical application form, then original FRD needs to be submitted to BFL along with the application form. When the application for loan against deposit is made either through offline or online mode, lien will be marked on the Deposit till all the outstanding dues under the said loan against deposit is made either Bhough offline or online mode, lien will be marked on the Deposit till all the outstanding dues under the said loan against deposit till and the Depositor's. The loan amount will be credited in the same bank account registered with BFL. 🗑 i)

## iii)

- The loan amount will be credited in the same bank account registered with BFL. **OTHER TERDS:** Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where pappropriate Certificate/Irom as prescribed under the Income Tax Act, 1961 (cert to Form 15C/H enclosed) with the deposit application form) is finished to form star, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where the Income during the Innoral year exceeds 15, 000/C (Auges first Housand only). It is the source Issuer space and the Income Tax action and the Income Tax Act, 1961 except where BFL will not be received 5.5, 000/C (Auges first Housand only). It is the source Issuer space amount of interest paid or papable during the Innoral year exceeds 7, 2, 500/C (Auges first Housand only). It is the applicable form 15C/H source Issuer application or and son If (orm 15C/H Housand Income Issuer Asplicat To yapable during the Innoral year exceeds 7, 2, 500/C (Auges first Housand only). It is the applicable form 15C/H source Issuer and above), then form 15C/H source Issuer assessment year. It was the adjusted against interest income of and yon the source Issuer source Issuer searce Issuer searce Issuer Source Issuere Source Issuer Source I OTHER TERMS: 9. (| ()
- ii)
- iii) iv) v)
- vi)
- the name of the deceased depositor along with appropriate instruction, to the Company, issued jointly by all the surviving deposit holder(s), in writing, to carry out such modifications. The deposit holder(s) in electronic form from time to time at the email 100 mentioned in the Application and through SNG on the registered mobile number. In case of alluire in transmission of such communication, the Company will send physical copy of such communication within 10 (en) days of such failure of transmission. The Application shall be effected by the Company only on the basis of written instruction signed by all the concerned deposit holder(s). (b) The Company reserves the right to alter, amend or delete any or all the conditions stipulated above or to vary them in special cases or to accept Deposits only for such periods as it may decide from time to time and to repay the Deposits prenaturely before the dare of maturity. (c) Disputes, flar, any raing in connection with the Deposit, will be subjected to the exclusive to the exclusive to the exact to the exclusive to the exclusive to the exact Puene. (c) Disputes, flar, any raing in connection with the Deposit, will be subject to the exclusive invidication form. (c) Disputes, flar, any raing in connection with the Deposit, will be subject to the exclusive invidicition of Courts at Puene. (c) Bequests related to any change in bank details should reach us at least 7 days prior to the interest or maturity payment

- - HOW TO APPLY
- I) II)
- How To APPLY Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application. The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited only by online transfer or by a CTS compliant account payce cheaped drawn in favour of 'Baja Finance Ltd. A/c 00070350006738' clearly stating the deposit amount along with the application number on the rear side of the cheque. In case of investment through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or authorised distributors in case Deposit is being placed through direct credit to the BEI investment account, Application or along with the scheme through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or authorised distributors in case Deposit is being placed through direct credit to the BEI investment account, Applications and other required documents may be submitted with any of Company's branch or authorised distributors is replaced by CK Sollection code REAJA(FD). Account place cheques the consumers Baja Finance tLtd, Bank actor. 2RAJA(FD) forumerical account number is replaced by CK Sollection code REAJA(FD). Account, Bank Name: (Maished Bank Ltd); RES: NADP0000006, Bank branch: Nariman Point, Mumbal: Applications can also be made online by visiting HYPERLINK www.bajajfinservin/tixed-deposit or any of our affiliated pattner websites or anos. iii) apps
- iv) v)
- apps. For any investment queries or information about our affiliated partner websites, write to us at fd@bajajfinservi in or call us on +91 8698010101 Introduction of all the applicant is compulsary. Such introduction maybe by any one of the following methods: (a) The applicant can also obtain introduction from any other fixed deposit holder with BFL. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature as per specimen signature in BFL records; (b) The applicant can also introduce himself/herseift by producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Manadory and Officially Valid Oocuments provided in the Application and a recent coloured photograph to BFL for verification. The aforeside coloured photograph and a copy of such document produced is required to be attached with the Application.
  - MPORTANT INFORMATION

- IMPORTANT INFORMATION
  In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National
  Company taw Tribunal, Mumbai Bench at: 6th Floor, Fountain Telecom, Building T, Mahatma Gandhi Road, Fort, Mumbai, Maharashta da0001.
  In case of any deficiency by the Company in servicing in the Deposit, the depositor may approach the National Commany is new conciling to Deposit, the depositor may approach the National Communes: Disputes Redressal Forum, the State
  Level Consumers Disputes Redressal Forum on the District Level Consumers: Disputes Redressal Forum for relief.
  For any queries, visit our website thrise, J/www.bajafinterwin/ford+u-us-delect the -Famal Use tab and follows the directions to get your query resolved. You
  may also call BFL Customer Care at 869801010 or visit our nearest branch. This is not a toll-free number and normal call charges will be applicable.
- ii) iii)

# To be filled by all New Customers or Existing Customers in case of change in KYC

Know Your Customer (KYC) and FATCA/CRS Form

| *For an existing cu   | stomer, t              | the     | info              | ma     | atio   | n ar   | nd o    | Jocu    | IMe   | ent   | s fu   | rni  | she    | d    | her     | ein      | wil    | l sı      | ipei      | sec          | le t | he     | info      | nıc  | nat   | ior     | ar   | id c | locu | IM  | ents           | SU                   | ıbm   | itte                      | d ea                       | orlie                              | ٢.   |
|---|------------------------|---------|-------------------|--------|--------|--------|---------|---------|-------|-------|--------|------|--------|------|---------|----------|--------|-----------|-----------|--------------|------|--------|-----------|------|-------|---------|------|------|------|-----|----------------|----------------------|-------|---------------------------|----------------------------|------------------------------------|------|
| Type of applicant   | 🗌 Firs                 | t       |                   | Se     | соп    | ıd     |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Applicant Details   | 🗌 Mr.                  |         | M                 | 5.     |        | Mrs    |         |         |       |       | Ge     | nc   | ler    |      | Ν       | Aal      | е      |           | F         | em           | ale  |        |           | Tŀ   | nird  | l Ge    | end  | er , | / Ot | he  | ٢S             |                      |       |                           |                            |                                    |      |
| Name of applicant   |                        | F       |                   | R      | S      | Τ      |         |         |       |       | Μ      |      | [      | D    | D       | L        | Ε      |           |           |              |      | L      | . A       |      | S     | Τ       |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Father/Mother/Spou  | ise Name               | e       |                   | F      | 1      | R      | S       | Т       |       |       |        |      | Λ      | N    |         | D        | D      | L         | E         |              |      |        |           |      | L     | А       | S    | Т    |      |     |                | red                  |       |                           |                            |                                    |      |
| Current Addess  |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      | P     | ποτο                      | ograp                      | n                                  |      |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                | I                    | Pleas | e do                      | not                        | stapl                              | e    |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              | Pin  |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| City  |                        |         |                   |        |        |        |         |         |       |       |        |      |        | Sta  | nte     |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Permanent Address   | (tick her              | e       | lif p             | ern    | nan    | ent    | ad      | dres    | s is  | s sa  | me     | as   |        |      |         | ado      | dres   | s)        |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
|   |                        |         | . F               |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      | Pir | <u>ا</u>       |                      |       |                           |                            |                                    |      |
| City  |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          | St     | ate       |           |              |      |        |           |      |       |         |      |      |      | 1   |                |                      |       |                           |                            |                                    |      |
| Landline (STD Code)   |                        |         | La                | ndl    | ine    | No     |         |         |       |       |        |      |        |      |         | ]        |        |           | (m        | ลกด          | lato | orv)   | )         |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Email ID  |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        | /         |      |       |         |      |      |      | 7   |                |                      |       |                           |                            |                                    |      |
|   | Up to Rs.              | 1 - 1   | <br>              | "<br>~ |        | "      | 15.1    | <br>    |       |       | -      | <br> | <br> - |      | "<br>"- | <br>     |        | <br> - 5  | "<br>50 L | <br>-   .  - |      |        | "<br>Iari | ال   |       | 11<br>1 |      | "    | Ma   |     |                |                      |       |                           |                            |                                    | Othe |
| FATCA/CRS declarat<br>Are you a Citizen or<br>Are you a Tax reside<br>If Yes, please provid<br>Country of Birth   | national<br>ent of any | / coi   | untry             | y oi   | utsi   | de I   | ndi     |         | 'es   |       | No     |      | ion    | No   | ) (T    | IN)      |        | fun       | -         |              |      |        |           | -    |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Officially Valid Doc  | ument                  |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         | ][   |      |      |     | Dee            | me                   | ed t  | o be                      | e 01                       | /Ds <sup>*</sup>                   | 9-00 |
| Proof of Identity (Po   |                        | Pro     | of of             | fΔc    | ldre   |        | (Po)    | ۵)      | ſ     | Pol   | ′ Po   | ΔΙ   | No     |      |         |          |        |           |           | F            | vnir | v ſ    | Date      |      |       |         |      |      |      |     | Docι           |                      |       |                           |                            |                                    |      |
| _   | /1/                    |         |                   |        |        |        | (1.07   | ~)      |       | '     | ×**    |      |        |      |         |          |        |           |           |              |      |        | ***       |      |       |         |      |      |      |     | _              |                      |       |                           | 2010                       | than f                             | two  |
| <ul> <li>Aadhaar*</li> <li>Valid Passport</li> </ul>  |                        |         | Aad<br>Vali       |        |        | DOL    | ł       |         |       |       |        |      | **1    | ~ ~  | **'     | <b>₽</b> |        |           |           |              |      |        | M         |      |       | Y       | Y    | Y    | Y    |     | m              | ont                  | hs ol | d)                        |                            | ax rec                             |      |
| Valid Driving Lice  | епсе                   |         | Vali              |        |        |        |         | ence    |       |       |        |      |        |      |         |          |        |           |           |              |      | D      | M         |      |       | Y       | Y    | Y    | Y    |     | Pe             | ensio                |       | Fami                      | İy Pe                      | nsion                              |      |
| Voter ID Card   | circe                  |         | Vote              |        |        | -      |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        | **        |      |       | **>     | k    |      |      |     | Le             | tter                 | of al | lotme                     | ent o                      | f                                  |      |
| NREGA Job Card  |                        |         | Lett              |        |        |        |         |         | >     | **>   | k**    | **   | ***    | **   | **:     | *        |        |           |           | *            | **   | **     | **        | **   | **    | **>     | k    |      |      |     | en             | nplo                 |       | ssued                     | d by s                     | G/CG                               |      |
| *First 8 digits of Aadh<br>must be blackened/re<br>before submission to   | edacted                |         | Nat<br>Reg<br>NRE | jisto  | sı     | ·      |         | ion     | >     | **>   | ***    | **   | ***    | **   | **:     | *        |        |           |           | *            | **   | **     | ***       | **   | **    | **>     | k    |      |      |     | PS<br>LL<br>en | SU, S<br>agr<br>nplo | CB, F | Is & L<br>ent w<br>alloti | Listed<br>ith si<br>ting d | bodie<br>I Co. a<br>uch<br>officia | nd   |
| **Customer shall submit OVD update  | ed with current        | t addre | ess witl          | hin a  | perio  | d of t | nree i  | month   | ns of | subm  | itting | dee  | med (  | OVD  | s       |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Applicant Consent/  | ' Confirm              | nati    | on                |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| <ul> <li>I hereby state that all parare true, correct and up t case any of the above inf</li> </ul>   | to date and I          | am o    | blige             | d to   | keep   | BFL i  | imm     | ediat   | ely ι | ıpda  | ted o  | far  | ny ch  | ang  | je in   | the      | infor  | mati      | on pi     | ovid         | ed b | y me   | e her     | ein. | . In  | Å       | Ap   |      |      |     | gnati          |                      |       |                           |                            |                                    | on   |
| <ul><li>it.</li><li>To the best of my knowle</li></ul>  | edae. Loonfir          | m th    | at this           | алл    | licati | on is  | not     | in cor  | ntrav | /enti | on of  | an   | v Art  | . Ri | iles    | Ren      | ulatio | )<br>NS ( | n anv     | stat         | uter | of lee | nislat    | tion | 1 O F |         | In c | ase  | of t | hur | nb ir          | npr                  | essi  | оп а                      | bov                        | e:                                 |      |
| any notifications/directions  | ons issued by          | yany    | Govt.             | or St  | atuto  | ory a  | utho    | rity fr | om t  | time  | to tir | ne.  |        |      |         |          |        |           | ,         |              |      |        |           |      |       |         | Wit  | ness | s 1  |     | ø              | Na                   | ime   | & Si                      | gnat                       | ture                               |      |
| <ul> <li>I consent for sharing my<br/>Asset Reconstruction and<br/>from CKYCR through SMS</li> </ul>  | d Security In          | nteres  | st (CER           | SAI)   | and    | Cred   | lit Inf | forma   | atior | о Сог | npan   |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         | Wit  | ness | s 2  |     | 1              | Na                   | ime   | & Si                      | gnat                       | ure                                |      |
| I certify that the information of the informat |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      | he    |         | BFL  | Em   | ploy | ee  | <b>A</b>       | Em                   | ploy  | /ee                       | ID ai                      | nd si                              | gn   |

This document forms an integral part of FD/SDP application form

# To be filled by all New Customers or Existing Customers in case of change in KYC

Know Your Customer (KYC) and FATCA/CRS Form

| *For an existing cu   | stomer, t              | the     | info              | ma     | atio   | n ar   | nd o    | Jocu    | IMe   | ent   | s fu   | rni  | she    | d    | her     | ein      | wil    | l sı      | ipei      | sec          | le t | he     | info      | nıc  | nat   | ior     | ar   | id c | locu | IM  | ents           | SU                   | ıbm   | itte                      | d ea                       | orlie                              | ٢.   |
|---|------------------------|---------|-------------------|--------|--------|--------|---------|---------|-------|-------|--------|------|--------|------|---------|----------|--------|-----------|-----------|--------------|------|--------|-----------|------|-------|---------|------|------|------|-----|----------------|----------------------|-------|---------------------------|----------------------------|------------------------------------|------|
| Type of applicant   | 🗌 Firs                 | t       |                   | Se     | соп    | ıd     |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Applicant Details   | 🗌 Mr.                  |         | M                 | 5.     |        | Mrs    |         |         |       |       | Ge     | nc   | ler    |      | Ν       | Aal      | е      |           | _ F       | em           | ale  |        |           | Tŀ   | nird  | l Ge    | end  | er , | / Ot | he  | ٢S             |                      |       |                           |                            |                                    |      |
| Name of applicant   |                        | F       |                   | R      | S      | Т      |         |         |       |       | Μ      |      | [      | D    | D       | L        | Ε      |           |           |              |      | L      | . A       |      | S     | Τ       |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Father/Mother/Spou  | ise Name               | e       |                   | F      | 1      | R      | S       | Т       |       |       |        |      | Λ      | N    |         | D        | D      | L         | E         |              |      |        |           |      | L     | А       | S    | Т    |      |     |                | red                  |       |                           |                            |                                    |      |
| Current Addess  |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      | P     | ποτο                      | ograp                      | n                                  |      |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                | I                    | Pleas | e do                      | not                        | stapl                              | e    |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              | Pin  |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| City  |                        |         |                   |        |        |        |         |         |       |       |        |      |        | Sta  | nte     |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Permanent Address   | (tick her              | e       | lif p             | ern    | nan    | ent    | ad      | dres    | s is  | s sa  | me     | as   |        |      |         | ado      | dres   | s)        |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
|   |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      | Pir | <u>ا</u>       |                      |       |                           |                            |                                    |      |
| City  |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          | St     | ate       |           |              |      |        |           |      |       |         |      |      |      | 1   |                |                      |       |                           |                            |                                    |      |
| Landline (STD Code)   |                        |         | La                | ndl    | ine    | No     |         |         |       |       |        |      |        |      |         | ]        |        |           | (m        | ลกด          | lato | orv)   | )         |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Email ID  |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        | /         |      |       |         |      |      |      | 7   |                |                      |       |                           |                            |                                    |      |
|   | Up to Rs.              | 1 - 1   | <br>              | "<br>~ |        | "      | 15.1    | <br>    |       |       | -      | <br> | <br> - |      | "<br>"- | <br>     |        | <br> - 5  | "<br>50 L | <br>-   .  - |      |        | "<br>Iari | ال   |       | 11<br>1 |      | "    | Ma   |     |                |                      |       |                           |                            |                                    | Othe |
| FATCA/CRS declarat<br>Are you a Citizen or<br>Are you a Tax reside<br>If Yes, please provid<br>Country of Birth   | national<br>ent of any | / coi   | untry             | y oi   | utsi   | de I   | ndi     |         | 'es   |       | No     |      | ion    | No   | ) (T    | IN)      |        | fun       | -         |              |      |        |           | -    |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Officially Valid Doc  | ument                  |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         | ][   |      |      |     | Dee            | me                   | ed t  | o be                      | e 01                       | /Ds <sup>*</sup>                   | 9-00 |
| Proof of Identity (Po   |                        | Pro     | of of             | fΔc    | ldre   |        | (Po)    | ۵)      | ſ     | Pol   | ′ Po   | ΔΙ   | No     |      |         |          |        |           |           | F            | vnir | v ſ    | Date      |      |       |         |      |      |      |     | Docι           |                      |       |                           |                            |                                    |      |
| _   | /1/                    |         |                   |        |        |        | (1.07   | ~)      |       | '     | ×**    |      |        |      |         |          |        |           |           |              |      |        | ***       |      |       |         |      |      |      |     | _              |                      |       |                           | 2010                       | than f                             | two  |
| <ul> <li>Aadhaar*</li> <li>Valid Passport</li> </ul>  |                        |         | Aad<br>Vali       |        |        | DOL    | ł       |         |       |       |        |      | **1    | ~ ~  | **'     | <b>₽</b> |        |           |           |              |      |        | M         |      |       | Y       | Y    | Y    | Y    |     | m              | ont                  | hs ol | d)                        |                            | ax rec                             |      |
| Valid Driving Lice  | епсе                   |         | Vali              |        |        |        |         | ence    |       |       |        |      |        |      |         |          |        |           |           |              |      | D      | M         |      |       | Y       | Y    | Y    | Y    |     | Pe             | ensio                |       | Fami                      | İy Pe                      | nsion                              |      |
| Voter ID Card   | circe                  |         | Vote              |        |        | -      |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        | **        |      |       | **>     | k    |      |      |     | Le             | tter                 | of al | lotme                     | ent o                      | f                                  |      |
| NREGA Job Card  |                        |         | Lett              |        |        |        |         |         | >     | **>   | k**    | **   | ***    | **   | **:     | *        |        |           |           | *            | **   | **     | **        | **   | **    | **>     | k    |      |      |     | en             | nplo                 |       | ssued                     | d by s                     | G/CG                               |      |
| *First 8 digits of Aadh<br>must be blackened/re<br>before submission to   | edacted                |         | Nat<br>Reg<br>NRE | jisto  | sı     | ·      |         | ion     | >     | **>   | ***    | **   | ***    | **   | **:     | *        |        |           |           | *            | **   | **     | ***       | **   | **    | **>     | k    |      |      |     | PS<br>LL<br>en | SU, S<br>agr<br>nplo | CB, F | Is & L<br>ent w<br>alloti | Listed<br>ith si<br>ting d | bodie<br>I Co. a<br>uch<br>officia | nd   |
| **Customer shall submit OVD update  | ed with current        | t addre | ess witl          | hin a  | perio  | d of t | nree i  | month   | ns of | subm  | itting | dee  | med (  | OVD  | s       |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| Applicant Consent/  | ' Confirm              | nati    | on                |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         |      |      |      |     |                |                      |       |                           |                            |                                    |      |
| <ul> <li>I hereby state that all parare true, correct and up t case any of the above inf</li> </ul>   | to date and I          | am o    | blige             | d to   | keep   | BFL i  | imm     | ediat   | ely ι | ıpda  | ted o  | far  | ny ch  | ang  | je in   | the      | infor  | mati      | on pi     | ovid         | ed b | y me   | e her     | ein. | . In  | Å       | Ap   |      |      |     | gnati          |                      |       |                           |                            |                                    | on   |
| <ul><li>it.</li><li>To the best of my knowle</li></ul>  | edae. Loonfir          | m th    | at this           | алл    | licati | on is  | not     | in cor  | ntrav | /enti | on of  | an   | v Art  | . Ri | iles    | Ren      | ulatio | )<br>NS ( | n anv     | stat         | uter | of lee | nislat    | tion | 1 O F |         | In c | ase  | of t | hur | nb ir          | npr                  | essi  | оп а                      | bov                        | e:                                 |      |
| any notifications/directions  | ons issued by          | yany    | Govt.             | or St  | atuto  | ory a  | utho    | rity fr | om t  | time  | to tir | ne.  |        |      |         |          |        |           | ,         |              |      |        |           |      |       |         | Wit  | ness | s 1  |     | ø              | Na                   | ime   | & Si                      | gnat                       | ture                               |      |
| <ul> <li>I consent for sharing my<br/>Asset Reconstruction and<br/>from CKYCR through SMS</li> </ul>  | d Security In          | nteres  | st (CER           | SAI)   | and    | Cred   | lit Inf | forma   | atior | о Сог | npan   |      |        |      |         |          |        |           |           |              |      |        |           |      |       |         | Wit  | ness | s 2  |     | <b>A</b>       | Na                   | ime   | & Si                      | gnat                       | ure                                |      |
| I certify that the information of the informat |                        |         |                   |        |        |        |         |         |       |       |        |      |        |      |         |          |        |           |           |              |      |        |           |      | he    |         | BFL  | Em   | ploy | ee  | \$             | Em                   | ploy  | /ee                       | ID ai                      | nd si                              | gn   |

This document forms an integral part of FD/SDP application form

|           | Vernacular Declaration Form  |
|-----------|--|
| English   | I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.   |
| Hindi     | मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम<br>उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।   |
| Bengali   | আমি / আমরা নিশ্চিত করছি যে এই আবেদন / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা<br>বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি   |
| Tamil     | இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு<br>தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து<br>கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.                         |
| Punjabi   | ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ  ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ  ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ<br>ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।  |
| Urdu      | میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی<br>وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔  |
| Malayalam | ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക്<br>വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ /<br>ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ<br>സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു. |
| Gujarati  | આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંચી સંભળાવવામાં<br>આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.                                     |
| Telugu    | ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని<br>మరియు నేను/మేము దీనిని అర్థం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.   |
| Oriya     | ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ଭାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ<br>ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।  |
| Kannada   | ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು<br>ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.   |
| Marathi   | मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात<br>आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.  |
| Assamese  | মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই<br>বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷  |
| Konkani   | ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी<br>हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.  |

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Signature of Second Applicant/Guardian

# **KYC DOCUMENTATION FOR OPENING ACCOUNT**

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on May 10, 2021 and the PMLA and UIDAI Notifications issued thereafter.

# (A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:

- (1) One recent Photograph.
- (2) **PAN** or Form 60 if PAN is not allotted.
- (3) Certified Copy \* of one of the Officially Valid Documents (OVDs): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill). (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.