

SYSTEMATIC DEPOSIT PLAN (SDP) APPLICATION FORM (For Resident Indian individuals only)
BAJAJ FINANCE LIMITED



Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

Date _____ Place _____ Code _____ Sub Code _____ Sourcing Channel: _____ SFDC Ref. No. _____ Application Form No. _____ Scheme _____

To be filled by Bajaj Finance Ltd employee or authorised distributor

Rate of interest (% per annum) valid for systematic deposits up to Rs.5 crore (w.e.f 22nd December 2022)

Period (except table 2)	Table 1	
	Cumulative rates of interest	
	For Depositors other than Senior Citizens	For senior citizens
12 - 23 months	7.05%	7.30%
24 months	7.50%	7.75%
25 - 35 months	7.25%	7.50%
36 - 60 months	7.50%	7.75%

Period	Table 2	
	Cumulative rates of interest	
	For Depositors other than Senior Citizens	For senior citizens
15 months	7.20%	7.45%
18 months	7.25%	7.50%
22 months	7.35%	7.60%
30 months	7.30%	7.55%
33 months	7.30%	7.55%
39 months	7.60%	7.85%
44 months	7.70%	7.95%

Important points

- Only one of the above special category benefit is allowed to the depositor. The Depositor category will not change during the SDP and will remain same as on the date of opting for SDP. The same category will be applicable throughout the SDP tenor.
- Minimum deposit amount under systematic deposit plan is ₹ 5,000/- per deposit.
- Once systematic deposit relationship (i.e. all the deposit under this SDP) exceeds ₹ 5 crore, the rates may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RBI).
- If a depositor under Plan 1 of SDP i.e. Monthly Maturity Scheme, wants to renew his

deposits, a separate renewal form should be filled for every deposit. Renewal under Plan 2 of SDP i.e. Single Maturity Scheme, is not allowed.

- In SDP, each Deposit will be treated as separate Fixed Deposit and separate Fixed Deposit Receipt (FDR) will be issued with the tenor that will be computed from the date of such respective Deposit.
- Under Plan 2 of SDP, tenor of deposits under NACH will be such that the maturity date coincides with the first deposit. The ROI applicable for each such deposit will be ROI prevalent on the date of receipt of funds by BFL and which is prevalent for the tenor of the deposit.

Deposit details

1. **Deposit payable to** First holder Either or Survivor

2. **Deposit option** Cumulative

3. **Deposit amount** (in figures) _____ (in words) _____

4. **Date of Deposit through NACH mandate** 3rd 7th 12th of every month

5. **Plan 1 - Monthly Maturity Scheme**

5. **Plan 2 - Single Maturity Scheme**

a. **Tenor for every Deposit**

(Choose between 12 to 60 months) _____ months

b. **Monthly Deposit Range**

(Choose between 6 to 48 deposits) _____ + 1st deposit by cheque

Or

a. **Tenor for first Deposit**

(Choose between 19 to 60 months) _____ months

b. **Monthly Deposit Range**

(Minimum 6. Maximum should be above-chosen Tenor less 13 months)

_____ + 1st deposit by cheque

Mode of Payment (Not applicable for renewal application)

Mandatory

<input type="checkbox"/> RTGS/NEFT	Beneficiary Name: Bajaj Finance FD , IFSC: INDB0000006 (all the 6 digits after B are zeroes) Bank A/c No.: ZBAJAJFD (No space in Z, Bajaj & FD)# Bank Name: IndusInd Bank, Nariman Point, Mumbai	Note: Cancelled cheque mandatory for online transfer of funds
<input type="checkbox"/> Cheque	Account payee cheque favoring "Bajaj Finance Ltd. A/c 00070350006738" (Name of 1st holder shall appear on the cheque. Else bank statement required)*	
		Cheque/UTR No. _____
		Cheque/Transaction date <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
		Bank Account No. _____
		IFSC <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
		Bank Name _____
		Branch _____

#Numerical account number replaced with IndusInd Bank exclusive collection code - "ZBAJAJFD".

💡 For your benefit, maturity proceeds are paid to your same bank account. However, you can change your bank account later by submitting a request and a cancelled cheque to us.

After filling this form, what next?

Step 1	Step 2	Step 3	In case you don't hear from us...
Day 1	Day 2-3	Day 3-4	
Acceptance of form	Fixed Deposit Acknowledgement	Fixed Deposit Receipt	
Complete application form is submitted at Bajaj Finance branch.	Fixed Deposit Acknowledgement (FDA) will be sent on your registered mobile number and email ID from noreply@bajajfinserv.in.	Fixed Deposit Receipt is dispatched after completion of step 1 and 2.	There could be a possibility of application on hold due to documents pending or discrepancy in payment details.
💡 - In case being assisted by Bajaj Finance representative/ authorised partner, please check with them if form is submitted at Bajaj Finance branch.	💡 - You should expect the acknowledgement within 2 days after completion of step 1.	💡 - Physical FDR is dispatched to the registered communication address within 3-4 days. Additionally a digital FDR is sent on your registered email ID.	💡 - Request you to contact your Bajaj Finance representative/ authorised partner.

First Applicant Details (mandatory)

New Customer (please fill in the KYC form given in page 8)
 Existing Customer (Customer ID) Or Deposit ID

If you are an existing BFL customer, your customer ID can be found on Fixed Deposit receipt, or in Experia=>My profile=>Personal details using your mobile number and OTP to login. In case of existing customer, if there is a change in any KYC information, please fill in the KYC form given in page 8

CKYCR No./ KIN (non-mandatory) If you are a mutual fund investor, you will get it from the AMC. You can also get it from your credit card issuer

Name Mr. Ms. Mrs. F I R S T M I D D L E L A S T

Guardian's Name
(if applicant is minor) F I R S T M I D D L E L A S T

Applicant's Date of Birth D D M M Y Y Y Y **Applicant's/Guardian's Mobile No.**

PAN/Form 60 (in absence of allotment of PAN) **Applicant's/Guardian's Email ID**

Form 15G/H submitted? Yes No

Note: you can also update forms 15 G/H later through our customer service portal Experia. Refer clause 9 (i), (ii) and (iii) in T&C.

Category (tick as applicable) Relative of Director Director or Promoter of BFL Employee Senior Citizen (60 years or above)
 Shareholder (DP/Client ID)

4 more steps

Second Applicant Details

New Customer (please fill in the KYC form given in page 8)
 Existing Customer (Customer ID) Or Deposit ID

If you are an existing BFL customer, your customer ID can be found on Fixed Deposit receipt, or in Experia=>My profile=>Personal details using your mobile number and OTP to login. In case of existing customer, if there is a change in any KYC information, please ask for a separate KYC Form from your Bajaj Finance representative/authorised partner.

CKYCR No./ KIN (non-mandatory) If you are a mutual fund investor, you will get it from the AMC. You can also get it from your credit card issuer

Name Mr. Ms. Mrs. F I R S T M I D D L E L A S T

Guardian's Name
(if applicant is minor) F I R S T M I D D L E L A S T

Applicant's Date of Birth D D M M Y Y Y Y **Applicant's/Guardian's Mobile No.**

PAN/Form 60 (in absence of allotment of PAN) (mandatory) **Applicant's/Guardian's Email ID**

Category (tick as applicable) Relative of Director Director or Promoter of BFL Employee Senior Citizen (60 years or above)
 Shareholder (DP/Client ID)

3 more steps

Nomination to Deposit: Form DA 1: u/s 45 QB of RBI Act 1934 (Highly recommended to nominate)

Should you need time to make up your mind, you can nominate later

I/We above named depositors do not wish to nominate
 I/We above named depositors at current address in your records, nominate the following person to whom in the event of my/our/minor's death the amount of this deposit may be returned by Bajaj Finance Limited

1. *Name & Address of the Nominee Relationship with depositor
Please enter Date of Birth of the Nominee in DD/MM/YYYY D D M M Y Y Y Y Mobile number of nominee
Email ID of Nominee

2. *As the Nominee is minor on this date, I/We appoint (Guardian Name age
address
to receive amount of the said deposit on behalf of the nominee in event of my/our/minor's death during the minority of the nominee

2 more steps

Did you know: Once nominee becomes major, the guardian details become null and void

Signature/thumb impression of all applicants with date:

Mandatory for first applicant/guardian

Mandatory for second applicant/guardian

In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.

Witness 1

Witness 2

signature and employee code of sourcing employee

The contents of the application form were explained to the applicant/ co applicant in language.

Thank you for trusting us

Provisional Receipt (Please see overleaf)

Application Number

Name of Applicant F I R S T M I D D L E L A S T

Cheque/UTR No.

Amount INR Tenor Months No. of Deposits

Plan opted for Single maturity scheme Monthly maturity scheme

Bank name Branch Account type

Bank account No. IFSC Transaction date D D M M Y Y Y Y

Write to us at wecare@bajajfinserv.in or call our IVR on 8698 01 01 01

*This Provisional Receipt is valid only till the issuance / rejection of the Fixed Deposit Receipt

For BAJAJ FINANCE LTD

Customer ID:

'FORM NO. 15G'

Application Form No.:

[See section 197A(1), 197A(1A) and rule 29C]

Declaration under section 197A (1) and section 197A(1A) to be made by an individual or a person (not being a company or firm) claiming certain incomes without deduction of tax.

PART I

- 1. Name of Assessee (Declarant) ... 2. PAN of the Assessee ... 3. Status (tick whichever applicable): INDIVIDUAL 4. Previous year (PY) (for which declaration is being made): 20 ... - 20 ... 5. Residential Status (tick whichever applicable): Indian/Other 6. Complete address including PIN code: ... 7. Email: ... 8. Telephone/mobile no: ... 9(a). Whether assessed to tax under the Income-tax Act, 1961: [] Yes [] No 9(b). If yes, latest assessment year for which assessed ... 10. Estimated income for which this declaration is made ... 11. Estimated total income of the PY. in which income mentioned in column 10 to be included ... 12. Details of Form No. 15G other than this form filed during the previous year, if any ... Total no. of Form No. 15G filed ... Aggregate amount of income for which Form No. 15G filed ... 13. Details of income for which the declaration is filed

Table with 5 columns: Sr. no., Identification number of relevant investment/account, etc.8, Nature of income, Section under which tax is deductible, Amount of income. Rows 1-4 show Fixed Deposit Interest under Section 194 A.

14. Declaration/Verification

*I/We ... do hereby declare that to the best of *my/our knowledge and belief what is stated above is correct, complete and is truly stated. *I/We declare that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income- tax Act, 1961. *I/We further declare that the tax *on my/our estimated total income including *income/incomes referred to in point 10 *and aggregate amount of *income/incomes referred to in point 13 computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on 31.03..... relevant to the assessment year 20.....-20..... will be nil. *I/We also declare that *my/our *income/incomes referred to in column 11 *and the aggregate amount of *income/incomes referred to in column 13 for the previous year ending on 31.03..... relevant to the assessment year 20.....-20..... will not exceed the maximum amount which is not chargeable to income-tax.

Place ... Date ...

Signature of declarant (First applicant)

PART II

[To be filled by the person responsible for paying the income referred to in column 11 of Part I]

Name of the person responsible for paying BAJAJ FINANCE LIMITED Unique Identification No. ... PAN of the person responsible for paying AABCB1518L Complete Address: 4TH FLOOR, BAJAJ FINSERV CORPORATE OFFICE, OFF PUNE AHMEDNAGAR ROAD, VIMAN NAGAR, PUNE - 411014 TAN of the person responsible for paying: PNEB00001B Email ID..... Telephone No. (with STD Code) and Mobile No.020-30405060 Amount of income paid Gross Interest for FY..... Date on which Declaration is received [DDMMYYYY] Date on which the income has been paid/credited (DD/MM/YYYY) [DDMMYYYY] Place ... Date ... Signature of the person responsible for paying the income referred to in column 10 of Part I

*Delete whichever is not applicable

As per provisions of section 206AA(2), the declaration under section 197A(1) or 197A(1A) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN). Declaration can be furnished by an individual under section 197A(1) and a person (other than a company or a firm) under section 197A(1A).

- 1. Enter the name of the declarant
2. Enter the PAN of the declarant
3. Tick whichever status is applicable
4. The financial year to which the income pertains.
5. Please mention the residential status as per the provisions of section 6 of the Income-tax Act, 1961.
6-8. Enter residential address and contact details
9. Please mention 'Yes' if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed.
10. Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made.
11. Enter income from all sources, including income filled in 10. above
12. In case any declaration(s) in Form No. 15G is filed before filing this declaration during the previous year, mention the total number of such Form No. 15G filed along with the aggregate amount of income for which said declaration(s) have been filed.
13. Mention the distinctive number of shares, account number of term deposit, recurring deposit, National Savings Schemes, life insurance policy number, employee code, etc.
14. Indicate the capacity in which the declaration is furnished on behalf of a HUF, AOP, etc.

Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-

- a. In a case where tax sought to be evaded exceeds twenty-five lac rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
b. In any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.

The person responsible for paying the income referred to in column 10 of Part I shall allot a unique identification number to all the Form No. 15G received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4)(vii) of the Income-tax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15H during the same quarter, please allot separate series of serial number for Form No. 15G and Form No. 15H.

The person responsible for paying the income referred to in column 10 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1A) of section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 10 and 12.

Customer ID:

'FORM NO. 15H'

Application Form No.:

[See section 197A(1), 197A(1A) and rule 29C]

Declaration under section 197A(1C) to be made by an individual who is of the age of sixty years or more claiming certain incomes without deduction of tax.

PART I

- 1. Name of Assessee (Declarant) ... 2. PAN of the Assessee ... 3. Date of Birth ... 4. Status (tick whichever applicable): INDIVIDUAL ... 5. Previous year (P.Y.) ... 6. Residential Status ... 7. Complete address including PIN code: ... 8. Email: ... 9. Telephone/mobile no: ... 10(a). Whether assessed to tax under the Income-tax Act, 1961: Yes No ... 10(b). If yes, latest assessment year for which assessed ... 11. Estimated income for which this declaration is made ... 12. Estimated total income of the P.Y. in which income mentioned in column 10 to be included ... 13. Details of Form No. 15H other than this form filed during the previous year, if any ... Total no. of Form No. 15H filed ... Aggregate amount of income for which Form No. 15H filed ... 14. Details of income for which the declaration is filed

Table with 5 columns: Sr. no., Identification number of relevant investment/account, etc.8, Nature of income, Section under which tax is deductible, Amount of income. Rows 1-4 show Fixed Deposit Interest under Section 194 A.

15. Declaration/Verification

*I/We do hereby declare that to the best of my/our knowledge and belief what is stated above is correct, complete and is truly stated. *I/We declare that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income- tax Act, 1961. *I/We further declare that the tax *on my/our estimated total income including *income/incomes referred to in point 11 *and aggregate amount of *income/incomes referred to in point 13 computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on 31.03..... relevant to the assessment year 20.....-20..... will be nil. *I/We also declare that *my/our *income/incomes referred to in column 11 *and the aggregate amount of *income/incomes referred to in column 13 for the previous year ending on 31.03..... relevant to the assessment year 20.....-20..... will not exceed the maximum amount which is not chargeable to income-tax.

Place Date

Signature of declarant (First applicant)

PART II

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Place Date

Signature of the person responsible for paying the income referred to in column 10 of Part I

*Delete whichever is not applicable

As per provisions of section 206AA(2), the declaration under section 197A(1) or 197A(1A) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN). Declaration can be furnished by an individual under section 197A(1) and a person (other than a company or a firm) under section 197A(1A).

- 1. Enter the name of the declarant
2. Enter the PAN of the declarant
3. Tick whichever status is applicable
4. The financial year to which the income pertains.
5. Please mention the residential status as per the provisions of section 6 of the Income-tax Act, 1961.
6-8. Enter residential address and contact details
9. Please mention 'Yes' if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed.
10. Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made.
11. Enter income from all sources, including income filled in 10. above
12. In case any declaration(s) in Form No. 15H is filed before filing this declaration during the previous year, mention the total number of such Form No. 15H filed along with the aggregate amount of income for which said declaration(s) have been filed.
13. Mention the distinctive number of shares, account number of term deposit, recurring deposit, National Savings Schemes, life insurance policy number, employee code, etc.
14. Indicate the capacity in which the declaration is furnished on behalf of a HUF, AOP, etc.

Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-

- a. In a case where tax sought to be evaded exceeds twenty-five lac rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
b. In any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.


The person responsible for paying the income referred to in column 10 of Part I shall allot a unique identification number to all the Form No. 15H received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4)(vii) of the Income-tax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15H during the same quarter, please allot separate series of serial number for Form No. 15G and Form No. 15H.

The person responsible for paying the income referred to in column 10 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1A) of section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 10 and 12.

Vernacular Declaration Form

English	<input type="checkbox"/>	I/We confirm that the content of this Application / Agreement / Letter / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi	<input type="checkbox"/>	मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/अनुबंध/पत्र/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali	<input type="checkbox"/>	আমি /আমরা নিশ্চিত করছি যে এই আবেদন / চুক্তি / পত্র / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে /আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি /আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil	<input type="checkbox"/>	இந்த விண்ணப்பம்/ஒப்பந்தம்/கடிதம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi	<input type="checkbox"/>	मैं/असिं पुस्तती वरदे हां कि इस बिन्-पत्र/इकरारनामे/पत्र/नियम अउ शरतों दी समगरी में/साठूं पंजाबी विंच पड़ु वे सुहायी गयी अउ समझायी गयी सी अउ मैं/असिं पुस्तती वरदे हां कि साठूं इस दी समझ लंग गयी है।
Urdu	<input type="checkbox"/>	میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/اقرارنامہ/خط/شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam	<input type="checkbox"/>	ഈ അപേക്ഷ / ഉടമ്പടി / കത്ത് / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എന്നിക്ക്/ഞങ്ങൾക്ക് വായിച്ചുതരികയും മലയാളത്തിൽ എന്നിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ചുതരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എന്നിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati	<input type="checkbox"/>	આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/કરાર/પત્ર/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંચી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu	<input type="checkbox"/>	ఈ అప్లికేషన్/అగ్రిమెంట్/లేఖ/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్థం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya	<input type="checkbox"/>	ମୁଁ/ଆମ୍ଭେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାସ୍ତ/ଚୁକ୍ତିନାମା/ପତ୍ର/ନିୟମ ଓ ସର୍ତ୍ତାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆମ୍ଭେ ତାହାକୁ ବୁଝିପାରୁଛୁ ।
Kannada	<input type="checkbox"/>	ಈ ಮೂಲಕ ನಾನು/ನಾವು ದೃಢಪಡಿಸುವುದೇನೆಂದರೆ ಈ ಅರ್ಜಿ/ಒಪ್ಪಂದ/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi	<input type="checkbox"/>	मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/करारनाम्यातील/पत्रातील/नियम व अटीमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese	<input type="checkbox"/>	মই/আমি নিশ্চিত কৰিছো যে এই আবেদন / চুক্তিপত্র / পত্র / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত ব্যাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্রদান কৰিলো।
Konkani	<input type="checkbox"/>	ह्या अर्जाची/कबलातीची/ पत्राची/ नेम आनी अटीची सामग्री कोंकणी भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णित केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

 Signature of First Applicant/Guardian

 Signature of Second Applicant/Guardian

KYC DOCUMENTATION FOR OPENING ACCOUNT

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on July 12, 2018 and the PMLA and UIDAI Notifications issued thereafter.

(A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:

- (1) One recent **Photograph**.
- (2) **PAN** or Form 60 if PAN is not allotted.
- (3) **Certified Copy** * of one of the Officially Valid Documents (**OVDs**): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill).
- (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address .
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.

